

West End Special Education Local Plan Area
8265 Aspen Ave., Ste. 200
Rancho Cucamonga, CA 91730

SELPA ADVISORY COMMITTEE
AGENDA

Notice: This meeting will be held **IN-PERSON** only. If you wish to participate in the meeting and/or make a public comment, please submit them to Natalie, in-person prior to the start of the meeting.

Individuals requiring special accommodation, including but not limited to an American Sign Language interpreter, accessible seating, or documentation in accessible formats, should contact Natalie Vivar at (909) 476-6131, at least two days before the meeting date.

April 10, 2023

1:30 p.m.

OPENING

A. Administrative Items:

- | | |
|---|-----------------|
| 1. Acceptance of Agenda for April 10, 2023 | * Ricky Alyassi |
| <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Motion</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Second</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Vote</div> </div> | |
| 2. Approval of Meeting Minutes for March 13, 2023 | * Ricky Alyassi |
| <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Motion</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Second</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Vote</div> </div> | |
| 3. SELPA Administrator's Report | - Ricky Alyassi |
| 4. Directors Reports | - Ricky Alyassi |

PUBLIC COMMENT

B. Public Comment:

The West End SELPA, SELPA Advisory Committee welcomes comments from visitors. Should anyone wish to make comments, he/she may voluntarily complete a public comment form located at the table in the back of the room. The Public Comment forms must be submitted ***prior*** to the beginning of the meeting. The forms will be collected by the recording secretary and given to the meeting facilitator. The Public Comment period is the opportunity for the public to address the members on (1) non-agenda items within the jurisdiction of the members, (2) items listed on the agenda. All public comment will be allowed (3) three minutes per item, if a member of the public desires to be heard on more than (3) three items appearing on the agenda, he/she will be allowed up to a total of (9) nine minutes to address all items non-agenda and agenda. Each agenda item will have a total of 20 minutes for public comment on one agenda item.

There will not be a separate opportunity to comment at the time each agenda item is addressed by the Council unless the item specifically involves an agenda public hearing. All public comments will be heard during the agenda public comment section B.

DISCUSSION ITEMS

C. Fiscal Items:

- | | |
|--|---------------------|
| 1. Fiscal Timelines and Matrix | * Tim Chatkoo |
| 2. 2021-22 Final State Special Schools Adjustment Reimbursement Transfer | * Tim Chatkoo |
| 3. 2022-23 Projected Mental Health Distribution Model Update | * Tim Chatkoo |
| 4. 2023-24 Preliminary Mental Health Distribution Model | * Tim Chatkoo |
| 5. 2022-23 Projected P-2 AB602 Funding Model | * Tim Chatkoo |
| 6. 2023-24 Preliminary AB602 Funding Model | * Tim Chatkoo |
| 7. 2023-24 SELPA Administrative Budgets | * Tim Chatkoo |
| 8. 2023-24 SBCSS Fee-for-Service Rates | * Jennifer Alvarado |
| 9. 2023-24 Student Services Counseling Center Intensive Therapeutic Services Fee-for-Service | * Jennifer Alvarado |
| 10. 2023-24 SBCSS Projected Preschool Facility Cost | * Jennifer Alvarado |

D. Program Items:

- | | |
|--|-----------------|
| 1. 2023-24 SELPA Advisory Committee Meeting Schedule | * Ricky Alyassi |
| 2. 2022-23 Year-End-Review of WESELPA Priorities | * Ricky Alyassi |
| 3. 2023-24 Proposed WESELPA Priorities | * Ricky Alyassi |
| 4. District CAC Appointments: Chaffey, Chino Valley, Etiwanda, Upland (odd year) | * Ricky Alyassi |
| 5. Art & Writing Showcase | * Ricky Alyassi |

FUTURE AGENDA ITEMS/ADJOURNMENT

E. Future Agenda Items

- Ricky Alyassi

F. Adjournment

- Ricky Alyassi

Motion	Second	Vote
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The meeting location for SELPA Advisory Committee will be held at 8265 Aspen Ave., Rancho Cucamonga, CA 91730. Agenda packets are available on the WESELPA website weselpa.sbcss.k12.ca.us or you may request an agenda packet by calling (909) 476-6131, 72 hours before the scheduled meeting. A fee of ten cents (.10) per page will be charged for copied agenda packet.

*** Handout Included**

**** Handout to be distributed at the meeting**

- No Handout

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West End SELPA
SELPA Advisory Committee
 Meeting Minutes
 March 13, 2023

<u>District</u>	<u>Present</u>	<u>Absent</u>
Alta Loma	Lisabeth Piña, Ryan Peterson	
Central	Shermella Roquemore	Lori Isom
Chaffey Joint Union	Kelly Martinez, Alex Diaz	
Chino Valley Unified	Craig Bartholio	Liz Pensick
Cucamonga	Tracee Stewart, Sandy Velasquez	
Etiwanda	Michael Mancuso	Beth Freer
Mountain View	Jan Van Dyke	Steven Rollins
Mt. Baldy		Kate Huffman
Upland Unified	Ryan Parry	Jeanette 'Mary' Sanchez
SBCSS	Grace Granado, Jennifer Alvarado, Ralph Alba	
SBCSS County Ops.	Jim Wood	
WESELPA	Ricky Alyassi, Tim Chatkoo, Natalie Vivar, Anthony Farenga	

CALLED TO ORDER:

SELPA Administrator called the meeting to order at 1:34 p.m.

A. ADMINISTRATIVE ITEMS

1. Acceptance of Revised Agenda for March 13, 2023

Motion made by Jan Van Dyke to accept the SELPA Advisory meeting agenda as presented for March 13, 2023, seconded by Michael Mancuso, motion carried on a 9-0-0-8 vote.

Ayes: Ryan Peterson, Kelly Martinez, Alex Diaz, Craig Bartholio, Tracee Stewart, Sandy Velasquez, Michael Mancuso, Jan Van Dyke, Ryan Parry

Nays: 0

Abstain: 0

Absent: 8

The agenda for March 13, 2023, was accepted as presented. No questions or comments were provided by committee members.

2. Approval of Meeting Minutes for January 09, 2023

Motion made by Sandy Velasquez to accept January 09, 2023, meeting minutes as presented, seconded by Tracee Stewart, motion carried on a 9-0-0-8 vote.

Ayes: Ryan Peterson, Kelly Martinez, Alex Diaz, Craig Bartholio, Tracee Stewart, Sandy Velasquez, Michael Mancuso, Jan Van Dyke, Ryan Parry

Nays: 0

Abstain: 0

Absent: 8

The meeting minutes for January 09, 2023, were accepted as presented. No questions or comments were provided by committee members.

3. SELPA Administrators Report

SELPA Administrator, West End SELPA, shared an update on a recent site visit to Chaffey Joint's Community Day School; SELPA Administrator shared a video regarding ADR support(s), the number of cases and save rate, and parent testimonials. No questions or comments were provided by committee members.

4. Directors Report

None

B. PUBLIC COMMENTS:

None.

C. Fiscal Items

1. Fiscal Timelines and Matrix

Fiscal Consultant, West End SELPA, presented an overview of the Fiscal Timelines and Matrix. No questions or comments were provided by committee members.

2. 2022-23 Mid-Year 50% Transportation Excess Cost Transfer

Program Manager, Maintenance Operations, presented the 2022-23 Mid-Year 50% Transportation Excess Cost Transfer. No questions or comments were provided by committee members.

3. 2023-24 Preliminary Transportation Excess Cost Transfer Projections

Program Manager, Maintenance Operations, presented the 2023-24 Preliminary Transportation Excess Cost Transfer Projections. No questions or comments were provided by committee members.

4. 2022-23 Mid-Year 50% Preschool Facility Costs Transfers

Program Manager, Business Services Branch-Internal Business, presented the 2022-23 Mid-Year 50% Preschool Facility Costs Transfers. No questions or comments were provided by committee members.

5. 2022-23 Fee-for-Service 2nd Interim Update

Program Manager, Business Services Branch-Internal Business, presented the 2022-23 Fee-for-Service 2nd Interim Update, a. 2022-23 Budget to 2nd Interim Comparison, b. 2022-23 FFS spreadsheet – 2nd Interim. No questions or comments were provided by committee members.

6. 2022-23 Initial 50% Transfer of Special Education ADA Revenue (LCFF)

Program Manager, Business Services Branch-Internal Business, presented the 2022-23 Initial 50% Transfer of Special Education ADA Revenue (LCFF). No questions or comments were provided by committee members.

7. AB-602 Funding Models Certified February 2023

Fiscal Consultant, West End SELPA, presented the AB-602 Funding Model Certified February 2023, a. 2020-21 Annual R-2 Certification, b. 2021-22 Annual Certification, c. 2022-23 P-1 Certification. No questions or comments were provided by committee members.

8. 2022-23 2nd Interim Administrative Budget

Fiscal Consultant, West End SELPA, presented the 2022-23 2nd Interim Administrative Budget. No questions or comments were provided by committee members.

9. 2022-23 Provider Program Facility Transfer

Fiscal Consultant, West End SELPA, presented the 2022-23 Provider Program Facility Transfer. No questions or comments were provided by committee members.

10. 2022-23 2nd Quarter Joint Risk Fund Reimbursement Transfer

Fiscal Consultant, West End SELPA, presented the 2022-23 2nd Quarter Joint Risk Fund Reimbursement Transfer. No questions or comments were provided by committee members.

11. 2022-23 Low Incidence Update

Fiscal Consultant, West End SELPA, presented the 2022-23 Low Incidence Update. No questions or comments were provided by committee members.

D. Program Items

1. 2023-24 Proposed Meeting Schedule for SELPA Advisory Committee

SELPA Administrator, West End SELPA, presented the 2023-24 Proposed Meeting Schedule for the SELPA Advisory Committee. No questions or comments were provided by committee members.

2. District CAC Appointments: Chaffey, Chino Valley, Etiwanda, Upland (Odd year)

SELPA Administrator, West End SELPA, presented the District CAC Appointments: Chaffey, Chino, Valley, Etiwanda, Upland (odd year). No questions or comments were provided by committee members.

3. Art & Writing Showcase

SELPA Administrator, West End SELPA, shared the upcoming Art & Writing Showcase and encouraged committee members to attend the ceremony taking place at Chaffey High School at the Gardiner auditorium. No questions or comments were provided by committee members.

E. Future Agenda Items

None

F. Adjournment

Motion made by Michael Mancuso to adjourn the SELPA Advisory Committee meeting, on March 13, 2023, seconded by Ryan Parry, motion carried on an 11-0-0-6 vote.

Ayes: Ryan Peterson, Kelly Martinez, Alex Diaz, Craig Bartholio, Tracee Stewart, Sandy Velasquez, Michael Mancuso, Jan Van Dyke, Ryan Parry, Shermella Roquemoire, Lisabeth Pina

Nays: 0

Abstain: 0

Absent: 6

The meeting adjourned at 2:12 pm

DRAFT

2022/23 West End SELPA Timelines

APRIL 2023 – SELPA Advisory Committee 4/10

- | | |
|-------------|--|
| Transfer | • SELPA to reimburse, from the Joint Risk Fund thru transfer, the resident district an amount equal to the PY (21/22) final amount withheld from district apportionment for the actual vs. estimated 10% excess cost for students in State Special Schools |
| Update | • Provider Programs (SBCSS) to present the FY (23/24) Regional Provider FFS Rates |
| Update | • SELPA to present the FY (23/24) SELPA FFS Rates |
| Update | • SELPA to present CY (22/23) Projected Mental Health Funding Model |
| Preliminary | • SELPA to present FY (23/24) Preliminary Mental Health Funding Model |
| Update | • SELPA to present CY (22/23) Projected P-2 AB602 Funding Model |
| Preliminary | • SELPA to present FY (23/24) Preliminary AB602 Funding Model |
| Update | • SELPA to present FY (23/24) Preliminary SELPA Administrative Budgets |
| Preliminary | • SBCSS to present the FY (23/24) Projected Preschool Facility Costs |
- SELPA to deliver CY (22/23) April 1 Regional Provider Program Count Reports by April 3; Verification Reports are due back to the SELPA within three weeks
 - SELPA to submit P-2 Nonpublic School ADA to districts by April 25, due CDE May 1
 - SELPA to submit P-2 Infant Funding Report to SBCSS by April 25, due to CDE May 1
 - Districts to provide SELPA CY (22/23) Low Incidence intents by April 1
 - Districts to complete CY (22/23) Low Incidence purchases by April 15
 - Districts to provide Report 2 (Jan 1 – Mar 31) expenditure reports to SELPA for CY (22/23) Local Assistance, by April 20

MAY 2023 – SELPA Advisory Committee 5/8

- | | |
|----------|--|
| Transfer | • SELPA to reimburse, from the Joint Risk Fund thru transfer, the resident district for the CY (22/23) estimated 10% educational excess cost for students in State Special Schools |
| Update | • SELPA to present CY (22/23) Low Incidence Projection |
| Approval | • SELPA to present FY (23/24) Joint Risk Fund contribution rate |
| Approval | • SELPA to submit Annual Budget and Service Plan (districts to post public-hearing notice at each school site at least 15 days prior to the public hearing) |
| Transfer | • SELPA to present CY (22/23) 3rd Quarter Joint Risk Fund Reimbursement transfer and year-end projections |
| Transfer | • SELPA to present CY (22/23) Final 50% Joint Risk Fund contribution |
| Transfer | • SELPA to present CY (22/23) Final 50% Web-Based IEP contribution |

JUNE 2023 – (No SELPA Advisory Committee)

- Districts to provide Independent Education Evaluation 30% reimbursement invoices no later than June 15 (if applicable)
- SELPA to submit WorkAbility FY (23/24) Projected Budget to CDE by June 15

2022/23 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/19/22

Description	Purpose		Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt		
AB 602:														
AB 602 Apportionment-Current Year	Record AB 602 SELPA-wide Apportionment including SELPA PSRS, Low Incidence, and WE Stu Svc FFS revenue for CY	FROM	State		State Deposit								AB602 Rev Distribution / Schedule B / Col R	
		TO	WE Stu Svc	FFS	01	6500	0	5001	0000	8311	000	2800		
		TO	SELPA	PSRS	01	6500	0	5050	0000	8311	000	0284		
		TO	SELPA	Low Inc	01	6500	0	5760	0000	8311	000	0286		
		TO	SELPA	FFS	01	6500	0	5050	0000	8311	000	0289		
		TO	Pass thru	to Districts	10	6500	0	5001	0000	8311	000	WS28		
AB 602 Apportionment- Prior Year	Record AB 602 SELPA-wide Apportionment re-cert	FROM	State		State Deposit								PY AB602 Rev Distribution / Schedule B / Col R	
		TO	WE Stu Svc	FFS	01	6500	0	59XX	0000	8319	000	2800		
		TO	SELPA	PSRS	01	6500	0	59XX	0000	8319	000	0284		
		TO	Pass thru	to Districts	10	6500	0	59XX	0000	8319	000	WS28		
AB 602 District Apportionment- Curr Yr	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R	
		TO	District		01	6500	0	5001	0000	8792	000	0000		
AB 602 District Apportionment- Curr Yr (if negative)	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R	
		TO	District		01	0000	0	5001	9200	7141	000	0000		
AB 602 District Apportionment- Prior Yr	Record AB 602 district revenue for PY	FROM	Pass thru		10	6500	0	59XX	9200	7221	2XX	WS28	PY AB602 Rev Distribution / Schedule B / Col R	
		TO	District		01	6500	0	59XX	0000	8792	000	0000		
Local Property Tax-CY	Record AB602 Property Tax for CY	FROM	State		State Deposit								AB602 Revenue Distribution / Schedule B / Col P	
		TO	WE Stu Svc		01	6500	0	5001	0000	8097	000	2800		
Local Property Tax- PY	Record AB602 Property Tax related to PY adjust	FROM	State		State Deposit								PY AB602 Rev Distribution / Schedule B / Col P	
		TO	WE Stu Svc		01	6500	0	59XX	0000	8097	000	2800		

Joint Risk Fund:

8 District Joint Risk Fund Contribution	Record Joint Risk Fund Contribution	FROM	District		01	6500	0	5001	2100	5110	XXX	XXXX	AB602 Revenue Distribution / Schedule F
		TO	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
9 WE Student Services Joint Risk Fund Contribution	Record Joint Risk Fund Contr from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	AB602 Revenue Distribution / Schedule F
		TO	SELPA		01	9282	0	7110	2200	5748	000	0282	
10 Non LCI NPS/NPA 80% and LCI NPS 100% Reimb Transfer	Record SELPA reimbursement	FROM	District		01	6500	0	5760	1180	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col O
		TO	SELPA		01	9282	0	7110	1180	8677	2XX	0282	
11 Due Process/ADR Related 70%	Record SELPA reimbursement	FROM	District		01	6500	0	5760	2100	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col P
		TO	SELPA		01	9282	0	7110	2200	8677	2XX	0282	
12 SELPA Joint Risk Fund Return	Return Prior Yr Excess to Districts	FROM	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
		TO	District		01	6500	0	5001	0000	8699	XXX	XXXX	
13 WE Student Services Joint Risk Fund Return	Return Prior Yr Excess to WE Student Services	FROM	SELPA		01	9282	0	7110	2200	5748	000	0282	
		TO	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	

2022/23 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/19/22

Description	Purpose		Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt		
Other Apportionments/Grants:														
Special Education Alternate Dispute Resolution	Record grant revenue	FROM	State		State Deposit									
		TO	SELPA		01	3395	X	5050	0000	8182	000	0461		
Alternate Dispute Resolution COVID-19	Record grant revenue	FROM	State		State Deposit									
		TO	SELPA		01	3395	X	5050	0000	8182	000	461B		
ARP Federal Preschool	Record grant revenue	FROM	State		State Deposit									
		TO	WE Stu Svc		01	3308	0	5730	0000	8182	000	0470		
		TO	SELPA		01	3308	0	5730	0000	8182	000	465A		
Special Education Dispute Prevention & Dispute Resolution	Record apportionment	FROM	State		State Deposit									
		TO	SELPA		01	6536	0	5001	0000	8590	000	WCOV		
		TO	Pass thru	to Districts	10	6536	0	5001	0000	8587	2XX	461D		
Special Education Dispute Prevention & Dispute Resolution	Record Pass-Thru to Districts	FROM	Pass thru		10	6536	0	5001	9200	7211	2XX	461D		
		TO	District		01	6536	0	5001	0000	8590	000	XXXX		
Federal Preschool	Record grant revenue	FROM	State		State Deposit									
		TO	WE Stu Svc		01	3315	0	5731	0000	8182	000	0464		
		TO	SELPA		01	3315	0	5050	0000	8182	000	0465		
ARP Local Assistance	Record grant revenue	FROM	State		State Deposit								AB602 Rev Distribution / Schedule P2 / Col K	
		TO	SELPA		01	3306	X	5050	0000	8182	000	WS15		
		TO	Pass thru	to Districts	10	3305	0	5001	0000	8287	2XX	WS05		
ARP Local Assistance	Record District Pass-Thru Grant Revenue	FROM	Pass thru		10	3305	0	5001	9200	7211	2XX	WS05	AB602 Rev Distribution / Schedule P2 / Col K	
		TO	District		01	3305	0	5001	0000	8182	XXX	XXXX		
Local Assistance	Record grant revenue	FROM	State		State Deposit								AB602 Rev Distribution / Schedule P1 / Col K	
		TO	SELPA		01	3311	X	5050	0000	8181	000	WS11		
		TO	Pass thru	to Districts	10	3310	0	5001	0000	8287	2XX	WS10		
Local Assistance	Record District Pass-Thru Grant Revenue	FROM	Pass thru		10	3310	0	5001	9200	7211	2XX	WS10	AB602 Rev Distribution / Schedule P1 / Col K	
		TO	District		01	3310	0	5001	0000	8181	XXX	XXXX		
Preschool Staff Development	Record grant revenue	FROM	State		State Deposit									
		TO	SELPA		01	3345	X	5050	0000	8182	000	0467		
Transtion Partnership program (TPP)	Record program revenue	FROM	DOR		DOR Warrant									
		TO	SELPA		01	3410	0	5050	0000	8290	000	0458		
Workability	Record grant revenue	FROM	State		State Deposit									
		TO	SELPA		01	6520	0	5050	0000	8590	000	0466		
Federal Mental Health Services	Record grant revenue	FROM	State		State Deposit									
		TO	SELPA		01	3327	0	5760	0000	8182	000	WSMH		

2022/23 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/19/22

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	
28 State Mental Health Services	Record entitlement	FROM	State		State Deposit								
		TO	SELPA		01	6546	0	5001	0000	8590	000	WSMH	
		TO	WE Stu Svc		01	6546	0	5001	0000	8590	000	017A	
		TO	Pass thru	to Districts	10	6546	0	5001	0000	8587	2XX	WSMP	
29 State Mental Health Services	Record Pass-Thru to Districts	FROM	Pass thru		10	6546	0	5001	9200	7211	2XX	WSMP	
		TO	District		01	6546	0	5001	0000	8590	000	XXXX	
30 Learning Recovery	Record apportionment	FROM	State		State Deposit								
		TO	Pass thru	to Districts	10	6537	0	5001	0000	8587	2XX	461C	
31 Learning Recovery	Record Pass-Thru to Districts	FROM	Pass thru		10	6537	0	5001	9200	7211	2XX	461C	
		TO	District		01	6537	0	5001	0000	8590	000	XXXX	

Provider Program (FFS) Returns:

32 Return of Apportionment FFS Adj	Return PY excess fees - WE Stud Svc to Districts	FROM	WE Stu Svc		01	6500	0	59XX	9200	7221	XXX	2800	
		TO	District		01	6500	0	59XX	0000	8792	XXX	XXXX	

Facilities:

33 Provider Program Facility Provision	Record facility expense	FROM	District		01	0000	0	5001	9200	7141	XXX	XXXX	AB602 Rev Distribution / Schedule L \ Col S
		TO	District		01	0000	0	5001	9200	8710	XXX	XXXX	
34 Preschool Facility Cost-CY	Record Preschool Facility Cost transfer	FROM	District		01	0000	0	0000	9200	7142	XXX	XXXX	Transfer Request from SBCSS Internal Business Department
		TO	WE Stu Svc		01	6500	0	5730	0000	8710	2XX	282X	
35 PY Preschool Facility Cost Adjustment	Record PY Preschool Facility Cost transfer	FROM	WE Stu Svc		01	6500	0	5730	0000	8710	2XX	282X	Transfer Request from SBCSS Internal Business Department
		TO	District		01	0000	0	0000	9200	7142	XXX	XXXX	

Special Education ADA Revenue Transfer (LCFF):

36 Special Education ADA Revenue Transfer (LCFF)	Record transfer of SpEd ADA revenue from Districts	FROM	District		01	0000	0	0000	9200	7142	000	0000	Transfer Request from SBCSS Internal Business Department
		TO	WE Stu Svc		01	6500	0	5001	0000	8710	2XX	2800	

Special Education Transportation Transfer:

37 District to Provider Program Transp. Excess Cost	Record Transp. to Provider Program Excess Cost	FROM	District		01	0000	0	5001	9200	7142	XXX	XXXX	Transfer request from SBCSS Maintenance/Operations Dept
		TO	SBCSS		01	0281	0	5001	3600	8710	2XX	0281	

2022/23 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/19/22

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

State Special Schools:

38	State Spec Schools Excess Chrg to Dist.		FROM	State	State Deposit								
			TO	District	01	0000	0	5001	9200	7130	000	0000	
39	State Spec Sch Excess Costs Reimb to Dist	Record State Spec Sch Adjust. Reimb.	FROM	SELPA	01	9282	0	7110	2200	5810	2XX	0282	AB602 Rev Distribution / Schedule E
			TO	District	01	0000	0	5001	0000	8677	000	0000	
40	State Spec Sch PY Adjustment to District	Record State Spec Sch PY Adj	FROM	State	State Deposit								
			TO	District	01	0000	0	5001	9200	7130	000	0000	
41	State Spec Sch PY Adjustment Reimb to SELPA	Record district reimbursement to SELPA	FROM	District	01	0000	0	5001	9200	7130	000	0000	PY AB602 Rev Distribution / Schedule E
			TO	SELPA	01	9282	0	7110	2200	5810	2XX	0282	

Web-Based IEP:

42	Web-Based IEP	Record contribution from Districts	FROM	District	01	6500	0	5001	2100	5840	XXX	XXXX	AB602 Revenue Distribution / Schedule N
			TO	SELPA	01	9282	0	7110	2200	8699	2XX	0282	
43	Web-Based IEP	Record contribution from WE Stu Svc	FROM	WE Stu Svc	01	6500	0	5001	2100	5740	000	2800	AB602 Revenue Distribution / Schedule N
			TO	SELPA	01	9282	0	7110	2200	5740	000	0282	

Miscellaneous:

44	NPS/LCI Extraordinary Cost Pool	Transfer 20% of Apptnmnt to the Joint Risk Fund	FROM	SELPA	RSPS	01	6500	0	59XX	0000	8319	000	0284	AB602 Revenue Distribution / Schedule S
			TO	SELPA	JRF	01	9282	0	59XX	0000	8699	000	0282	

WEST END SELPA
California State Schools Excess Costs
2021/22

	<i>Col A</i>	<i>Col B</i>	<i>Col C</i>
DISTRICT	2021/22 State Special School Projected Excess Cost Adjustment CDE Letter dated 1/27/22	2021/22 State Special School Final Excess Cost Adjustment CDE Letter dated 3/24/23	2021/22 State Special School Total Excess Cost
West End Student Services			0.00
Alta Loma			0.00
Central			0.00
Chaffey	24,956.00	(1,768.00)	23,188.00
Chino Valley			0.00
Cucamonga			0.00
Etiwanda			0.00
Mountain View			0.00
Mt. Baldy			0.00
Upland			0.00
SELPA	(24,956.00)	1,768.00	(23,188.00)
Total	0.00	0.00	0.00

State Special Schools adjustment is an amount withheld from school district principal apportionments for student attendance in State Special Schools. The Joint Risk Fund reimburses districts for the withheld amount.

See Fiscal Allocation Plan Page B-23

Revenue to be transferred from the Joint Risk Fund to districts if positive.
Revenue to be transferred from districts to the Joint Risk Fund if negative.



[Home](#) / [Finance & Grants](#) / [Allocations & Apportionments](#) / [Categorical Programs](#)

California Department of Education
Official Letter

March 24, 2023

Dear County Superintendents of Schools:

**Final Adjustment to School District Principal Apportionments for Student Attendance in State Special Schools
Fiscal Year 2021–22**

California *Education Code* Section 59300 requires the school district of residence of the parent or guardian of any residential student attending a State Special School to pay 10 percent of the excess annual cost of education for that student. Item 6100-005-0001 of the Budget Act of 2021 (Chapter 21, Statutes of 2021) requires the State Controller’s Office to withhold the amount due from each school district, as reported by the California Department of Education (CDE), from the district’s Principal Apportionment, and transfer that amount to the State Special Schools account (6100-005-0001). The amount withheld will be shown as a separate item in the remittance advice for the March 2023 Principal Apportionment payment.

The schedule of transfers or “adjustments” reflects the difference between 10 percent of the final excess costs incurred in fiscal year 2021–22 and the estimated amounts previously transferred from the Principal Apportionment in fiscal year 2021–22. Positive entries show reductions to the district’s March 2023 Principal Apportionment payment; negative entries show an increase, to compensate for previous transfers that now exceed the final amount.

County superintendents were notified of this adjustment by email sent to their CDEfisc email addresses. The CDE requested that the email be forwarded to all school districts and charter schools in the county, and included the links to this letter and the accompanying schedule of transfers posted on the CDE web page at <https://www.cde.ca.gov/fg/aa/ca/statespecialschool.asp>.

For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Expenditure Object Code 7130, State Special Schools.

If you have any questions regarding the adjustments, please contact AnneMarie Rouse, Office Technician, State Special Schools and Services Division, by email at ARouse@cde.ca.gov. General questions regarding this letter may be directed to the Categorical Allocations and Audit Resolution Office by email at CAAR@cde.ca.gov.

Sincerely,

Elizabeth Dearstyne, Director
School Fiscal Services Division

ED:th

Last Reviewed: Tuesday, March 28, 2023

Schedule of Final Adjustment to School District Principal Apportionments

Transfers from School District Principal Apportionments to State Special Schools for Student Attendance

Fiscal Year 2021-22

Note: Positive amounts represents funds to be transferred to Item 6100-005-0001 from the Principal Apportionment

County Name	FI\$Cal Supplier ID	FI\$Cal Address Sequence ID	County Code	District Code	Local Educational Agency	California School for the Blind - Fremont	California School for the Deaf - Fremont	California School for the Deaf - Riverside	District Total
San Bernardino	0000011839	4	36	75077	Apple Valley Unified	\$0	\$0	(\$94)	(\$94)
San Bernardino	0000011839	4	36	67611	Barstow Unified	\$0	\$0	(\$4,733)	(\$4,733)
San Bernardino	0000011839	4	36	67652	Chaffey Joint Union High	\$0	\$0	(\$1,768)	(\$1,768)
San Bernardino	0000011839	4	36	67710	Fontana Unified	\$0	\$0	\$2,267	\$2,267
San Bernardino	0000011839	4	36	75044	Hesperia Unified	\$0	\$0	(\$3,115)	(\$3,115)
San Bernardino	0000011839	4	36	67843	Redlands Unified	\$0	\$0	\$1,218	\$1,218
San Bernardino	0000011839	4	36	67850	Rialto Unified	(\$107)	\$0	(\$5)	(\$112)
San Bernardino	0000011839	4	36	67876	San Bernardino City Unified	\$0	\$0	(\$1,973)	(\$1,973)
San Bernardino	0000011839	4	36	67934	Victor Valley Union High	\$0	\$0	\$3,452	\$3,452
San Bernardino	0000011839	4	36	67959	Yucaipa-Calimesa Joint Unified	(\$75)	\$0	(\$4,340)	(\$4,415)
Grand total to be transferred from Item 6100-005-0001:						(\$182)	\$0	(\$9,091)	(\$9,273)

California Department of Education

School Fiscal Services Division

March 2023

Final Adjustment by County to School District Principal Apportionments

Transfers From School District Principal Apportionments to State Special Schools for Student Attendance Fiscal Year 2021-22

Note: Positive amounts in the County Total column represent the amount to be transferred to Item 6100-005-0001.

County Code	County Name	County Total
01	Alameda	\$190
03	Amador	(\$56)
04	Butte	(\$59)
05	Calaveras	\$472
07	Contra Costa	(\$2,652)
09	El Dorado	(\$3,521)
10	Fresno	\$943
11	Glenn	(\$92)
12	Humboldt	(\$271)
15	Kern	(\$442)
16	Kings	(\$367)
17	Lake	(\$356)
19	Los Angeles	(\$4,781)
21	Marin	(\$76)
23	Mendocino	(\$212)
24	Merced	(\$561)
25	Modoc	(\$80)
27	Monterey	(\$182)
28	Napa	(\$109)
30	Orange	(\$279)
31	Placer	\$10,357
32	Plumas	(\$5,577)
33	Riverside	(\$10,555)
34	Sacramento	(\$1,607)
36	San Bernardino	(\$9,273)
37	San Diego	\$1,797
38	San Francisco	(\$632)
39	San Joaquin	(\$9,334)
40	San Luis Obispo	\$2,231
41	San Mateo	(\$4,170)
42	Santa Barbara	(\$4,248)
43	Santa Clara	\$2,612
44	Santa Cruz	(\$883)
45	Shasta	\$47
48	Solano	\$3,444
49	Sonoma	(\$310)
50	Stanislaus	(\$2,882)
51	Sutter	\$186
52	Tehama	(\$1,429)
54	Tulare	(\$4,770)
56	Ventura	(\$242)
57	Yolo	(\$509)

Grand total to be transferred from Item 6100-005-0001:

(\$48,238)

California Department of Education

School Fiscal Services Division

March 2023

West End SELPA
SPECIAL EDUCATION MENTAL HEALTH REVENUE DISTRIBUTION
FY 2022/23
Distribution by Projected P2 ADA

DESCRIPTION	Function Code	Object Code	Col. A	Col. B	Col. C
			State 6546	Federal 3327	Total Allocation
			71.5834 per 19/20 P2 ADA	11.6951 per 19/20 P2 ADA	
REVENUE			\$ 6,311,051.00	\$ 1,031,085.00	\$ 7,342,136.00
Subtotal			6,311,051.00	1,031,085.00	7,342,136.00
PROJECTED EXPENSE					
SELPA RS/Administrative	2200	1xxx-5xxx	545,943.00		545,943.00
Contract Residential Counseling/WRAP	3120	5110	858,913.00	309,325.00	1,168,238.00
Contract Residential Room & Board	3900	5110	695,223.00	721,760.00	1,416,983.00
Contracted Services		5810	121,000.00	-	121,000.00
Indirect		7312	59,691.00	-	59,691.00
Subtotal			2,280,770.00	1,031,085.00	3,311,855.00
BALANCE TO DISTRIBUTE			4,030,281.00	-	4,030,281.00

2022/23 #3
Projected Mental
Health
Updated: 4/4/23

District	Col. D	Col. E	Col. F	Col. G		Col. H	Col. I
	2022-23 Projected P2 ADA Feb 2023	Ratio	ADA Distribution	Fee-for-Service		Intensive Therapeutic	TOTAL 22-23 DISTRICT DISTRIBUTION (Col F+G+H)
				Chaffey Counseling			
				\$ 7,522.00		\$ 4,000.00	
County Operations	459.03	0.56%	22,610.00	-		122,000.00	144,610.00
Alta Loma	5,149.12	6.29%	253,631.00	-		(8,000.00)	245,631.00
Central	3,914.61	4.78%	192,822.00	-		(10,000.00)	182,822.00
Chaffey	21,524.85	26.31%	1,060,252.00	-		(56,000.00)	1,004,252.00
Chino	23,973.00	29.30%	1,180,842.00	-		(20,000.00)	1,160,842.00
Cucamonga	2,113.24	2.58%	104,092.00	-		(8,000.00)	96,092.00
Etiwanda	12,413.15	15.17%	611,436.00	-		(4,000.00)	607,436.00
Mountain View	2,845.22	3.48%	140,147.00	-		(2,000.00)	138,147.00
Mt. Baldy	85.96	0.11%	4,234.00	-		-	4,234.00
Upland	9,343.11	11.42%	460,215.00	-		(14,000.00)	446,215.00
TOTALS	81,821.29	100.00%	4,030,281.00	-	-	-	4,030,281.00

Col. J	Col. K	Col. L	Col. M	Col. N	
Small School Protection				ADJUSTED 22-23 DISTRICT DISTRIBUTION (Col I + Col M)	
PY ADA Distribution (PY Column N)	PY Distribution plus COLA 1.0656	ADA Ratio Excluding Small District	Small School Protection Adjustment		
		0.56%	(3.00)	144,607.00	
		6.30%	(32.00)	245,599.00	SCH 202
		4.79%	(25.00)	182,797.00	SCH 209
		26.33%	(135.00)	1,004,117.00	SCH 263
		29.33%	(149.00)	1,160,693.00	SCH 210
		2.59%	(13.00)	96,079.00	SCH 215
		15.19%	(78.00)	607,358.00	SCH 218
		3.48%	(18.00)	138,129.00	SCH 238
4,454.00	4,746.00		512.00	4,746.00	SCH 236
		11.43%	(59.00)	446,156.00	SCH 259
4,454.00	4,746.00	100.00%	-	4,030,281.00	

- Notes:**
1. State per ADA amount based on 22/23 P-1 Exhibit; Federal amount based on 22/23 Grant Award Amount.
 2. SELPA RS/Administrative cost, Wrap Around Services, Contracted Residential Counseling, and Contracted Services are taken "off the top".
 3. Contracted Services include Parent Reimbursements and the first \$25k of sub-agreements coded to 5110.
 4. Remaining balance distributed to districts based on ADA ratio (Col E).
 5. Clinical counseling Fee-for-Service (Col G) and Intensive Therapeutic Fee-for-Service (Col H) use the AVG of Dec 1 and Apr 1 pupil counts
 6. Fee-for-Service (Col G & Col H) is deducted from ADA distributed amounts (Col F).
 7. District distribution amount (Col N) is determined after deducting the Small School Protection Adj (Col M) from the Total District Distribution (Col I).

**WESELPA
Mgmt WSMH
Mental Health
FY 2022-23**

Personnel Costs

	Posn No	FTE	Salary & Benefits
Program Manager (AF)	EJ010	0.250	59,352.88
Admin Asst (NV)	EJ006	0.100	12,385.29
Consultant (TC)	EJ011	0.250	56,452.21
Psychologist (JF)	EK033	0.500	113,017.94
Psychologist (ML)	EK034	0.200	31,470.24
Clinical Counselor (MC)	EK107	1.000	178,941.11
Program Technician (CM)	EL025	0.100	10,707.78
Accounting Technician (BG)	EJ020	0.250	25,388.40
Office Specialist II (AH)	EJ025	0.250	27,916.01
Office Specialist II (SC)	EL020	0.100	10,979.57
		3.000	526,611.44

Operating Costs

Matls & Supplies	750.00	Object: 4XXXs
Busn Trvl/Mileage	13,700.00	Object: 5220, 5221, 5225
Other Operating	1,378.00	Object 5271, 5272, 5310, 5711, 5714, 5722, 5737, 5950
Network Fee	3,504.00	Object 5733
	19,332.00	

545,943.44

Indirect Cost	8.95%	48,861.94
		594,805.37

5110 Residential & counseling	2,585,221.07
5810 First \$25k of sub-agreements	75,000.00
5803 Parent Reimb/5810 Contracted	46,000.00
Indirect on 5810	10,829.50

Rounding Adj	(0.94)
FAR	3,311,855.00

Total (3327 & 6512)	3,311,855.00
	-

RESOURCE 3327; OBJECT 5810
RESOURCE 6546; OBJECT 5810

Total	Indirect
-	-
75,000.00	6,712.50
75,000.00	6,712.50

West End Special Education Local Plan Area

Projected 2022/23 Mental Health Related Residential and Counseling Expenses

District	Residential Placement	No. Stud	Room & Board												Total Pymts
			July	August	September	October	November	December	January	February	March	April	May	June	
Alta Loma	Canyon View	1													-
	Oak Grove	5													-
	Uplift Family Services	6	-	-	-	-	-	-	-	-	-	-	-	-	-
Central	Oak Grove	2													-
	Uplift Family Services	2	-	-	-	-	-	-	-	-	-	-	-	-	-
															-
Chaffey Jt	Canyon View	3													-
	Devereux Florida	1		6,284.46	8,977.80	9,277.06	8,977.80	9,277.06	9,277.06	8,379.28	9,127.43	9,127.43	9,127.43	9,127.43	96,960.24
	Devereux Georgia	1	9,277.06	9,277.06	8,977.80	9,277.06	12,801.34								49,610.32
	Discovery Ranch for Girls	1						10,800.00	10,800.00	10,800.00	10,800.00	10,800.00	10,800.00	10,800.00	75,600.00
	Mountain Valley	1								1,458.00	22,234.50	22,234.50	22,234.50	22,234.50	90,396.00
	Progress Learning	2													-
	Stoneridge Academy	1													-
	South Coast	4													-
	Uplift Family Services	26													-
		40	9,277.06	15,561.52	17,955.60	18,554.12	21,779.14	20,077.06	20,077.06	20,637.28	42,161.93	42,161.93	42,161.93	42,161.93	312,566.56
	Chino Valley USD	Canyon View	1												
Casa Pacifica		1	40,300.00	40,300.00	39,000.00	40,300.00	39,000.00	40,300.00	40,300.00	39,000.00	39,000.00	39,000.00	39,000.00	39,000.00	474,500.00
Cinnamon Hills		1					8,844.58	10,748.94	10,748.94	9,708.72	10,575.57	10,575.57	10,575.57	10,575.57	82,353.46
Diamond Ranch Academy		1			7,705.59	6,503.49	6,293.70	6,503.49	6,503.49	5,874.12	6,398.60	6,398.60	6,398.60	6,398.60	64,978.26
Uplift Family Services		9													-
	13	40,300.00	40,300.00	46,705.59	46,803.49	54,138.28	57,552.43	57,552.43	54,582.84	55,974.17	55,974.17	55,974.17	55,974.17	621,831.72	
Cucamonga															-
		0	-	-	-	-	-	-	-	-	-	-	-	-	-
Etiwanda	Oak Grove	2		9,058.94	12,764.73	15,235.32	16,168.66	12,764.73	12,764.73	12,764.73	12,764.73	12,764.73	12,764.73	12,764.73	142,580.76
	Stoneridge Academy	1													-
	Uplift Family Services	8													-
		11	-	9,058.94	12,764.73	15,235.32	16,168.66	12,764.73	12,764.73	12,764.73	12,764.73	12,764.73	12,764.73	12,764.73	142,580.76
Mount Baldy															-
Mountain View	Uplift Family Services	1													-
		1	-	-	-	-	-	-	-	-	-	-	-	-	-
Upland	Canyon View	2													-
	Copper Hills	1	6,448.00	3,745.80											10,193.80
	Devereux Florida	1		6,583.72	8,977.80	9,277.06	8,977.80	9,277.06	9,277.06	8,379.28	9,127.43	9,127.43	9,127.43	9,127.43	97,259.50
	Devereux Georgia														-
	Mountain Valley	1		11,664.00	21,870.00	22,599.00	21,870.00	22,599.00	22,599.00	20,412.00	22,234.50	22,234.50	22,234.50	22,234.50	232,551.00
	Stoneridge Academy	1													-
	Uplift Family Services	5													-
	11	6,448.00	21,993.52	30,847.80	31,876.06	30,847.80	31,876.06	31,876.06	31,876.06	28,791.28	31,361.93	31,361.93	31,361.93	31,361.93	340,004.30
															-
Totals		84	56,025.06	86,913.98	108,273.72	112,468.99	122,933.88	122,270.28	122,270.28	116,776.13	142,262.76	142,262.76	142,262.76	142,262.76	1,416,983.34
Totals without WRAP		24	56,025.06	86,913.98	108,273.72	112,468.99	122,933.88	122,270.28	122,270.28	116,776.13	142,262.76	142,262.76	142,262.76	142,262.76	1,416,983.34
Total WRAP		60	-	-	-	-	-	-	-	-	-	-	-	-	-
% Totals w/o WRAP															81.52%

West End Special Education Local Plan Area

Projected 2022/23 Mental Health Related Residential and Counseling Expenses

District	Residential Placement	No. Stud	Counseling												Total Pymts
			July	August	September	October	November	December	January	February	March	April	May	June	
			PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED	PROJECTED		
Alta Loma	Canyon View	1	179.06	268.59	268.59	278.54	278.54	278.54	278.54	278.54	278.54	278.54	278.54	3,223.08	
	Oak Grove													-	
	Uplift Family Services	5	3,708.75	4,242.50	2,701.25	6,191.25	6,486.25	5,627.50	5,486.25	4,812.50	6,431.72	6,431.72	6,431.72	64,983.13	
Central		6	3,887.81	4,511.09	2,969.84	6,469.79	6,764.79	5,906.04	5,764.79	5,091.04	6,710.26	6,710.26	6,710.26	68,206.21	
	Oak Grove	2												-	
	Uplift Family Services	2	2,362.50	3,915.00	3,037.50	1,997.50	3,013.75	4,033.75	2,420.00	3,615.00	3,386.22	3,386.22	3,386.22	37,939.88	
Chaffey Jt															
	Canyon View	3		447.65	358.12	1,432.48	1,432.48	1,432.48	1,432.48	1,432.48	1,432.48	1,432.48	1,432.48	13,698.09	
	Devereux Florida	1		4,740.54	6,772.20	6,997.94	6,772.20	6,997.94	6,997.94	6,094.98	6,941.51	6,941.51	6,941.51	73,139.76	
	Devereux Georgia	1	6,997.94	6,997.94	6,772.20	6,997.94	6,094.98							33,861.00	
	Discovery Ranch for Girls	1						3,800.00	3,800.00	3,800.00	3,800.00	3,800.00	3,800.00	26,600.00	
	Mountain Valley	1												-	
	Progress Learning	2			225.00	375.00	600.00	450.00	450.00	600.00	562.50	562.50	562.50	4,950.00	
	Stoneridge Academy	1		56.35	281.75	169.05		56.35	159.66	169.05	255.92	255.92	255.92	1,915.90	
	South Coast	4		12,854.01	17,325.00	19,162.00	19,162.00	19,162.00	19,162.00	19,162.00	19,162.00	19,162.00	19,162.00	202,637.01	
	Uplift Family Services	26	19,432.50	20,601.25	19,865.00	21,666.25	23,097.50	25,737.20	21,880.00	21,941.25	25,378.81	25,378.81	25,378.81	25,378.81	275,736.19
Chino Valley USD		40	26,430.44	45,697.74	51,599.27	56,800.66	57,159.16	57,635.97	53,882.08	53,199.76	57,533.22	57,533.22	57,533.22	632,537.95	
	Canyon View	1		358.12	179.06	596.87	596.87	596.87	596.87	596.87	596.87	596.87	596.87	5,908.98	
	Casa Pacifica	1												-	
	Cinnamon Hills	1					1,318.69	2,404.67	2,404.67	2,171.96	2,365.89	2,365.89	2,365.89	17,763.53	
	Diamond Ranch Academy	1			3,492.72	5,155.92	4,989.60	5,155.92	4,656.96	5,072.76	5,072.76	5,072.76	5,072.76	48,898.08	
	Uplift Family Services	9	6,627.50	6,207.50	6,701.25	6,538.75	9,121.25	10,457.50	11,834.55	11,810.00	10,966.78	10,966.78	10,966.78	113,165.40	
Cucamonga		13	6,627.50	6,565.62	10,373.03	12,291.54	16,026.41	18,614.96	19,992.01	19,235.79	19,002.29	19,002.29	19,002.29	185,735.99	
														-	
Etiwanda		0	-	-	-	-	-	-	-	-	-	-	-	-	
	Oak Grove	2												-	
	Stoneridge Academy	1							112.70	140.88	246.53	246.53	246.53	1,239.70	
	Uplift Family Services	8	10,043.75	9,313.75	10,327.50	11,532.50	11,738.75	10,598.65	12,042.50	14,927.50	15,352.26	15,352.26	15,352.26	151,933.95	
Mount Baldy		11	10,043.75	9,313.75	10,327.50	11,532.50	11,738.75	10,598.65	12,155.20	15,068.38	15,598.79	15,598.79	15,598.79	153,173.65	
														-	
Mountain View	Uplift Family Services	1								495.00	495.00	495.00	495.00	2,475.00	
		1	-	-	-	-	-	-	-	495.00	495.00	495.00	495.00	2,475.00	
Upland														-	
	Canyon View	2	179.06	537.18	268.59	775.93	775.93	775.93	775.93	775.93	775.93	775.93	775.93	7,968.17	
	Copper Hills	1	4,774.00	2,310.00										7,084.00	
	Devereux Florida	1		4,966.28	6,772.20	6,997.94	6,772.20	6,997.94	6,997.94	6,320.72	6,885.07	6,885.07	6,885.07	73,365.50	
	Devereux Georgia													-	
	Mountain Valley	1												-	
	Stoneridge Academy	1		169.05	169.05	56.35		140.88	169.05	169.05	169.05	169.05	169.05	1,549.63	
	Uplift Family Services	5	3,953.75	5,317.50	4,596.25	5,417.50	5,186.25	5,823.75	7,002.50	6,930.00	7,243.56	7,243.56	7,243.56	73,201.75	
	11	8,906.81	13,300.01	11,806.09	13,247.72	12,734.38	13,738.50	14,945.42	14,195.70	15,073.61	15,073.61	15,073.61	163,169.05		
Totals		84	58,258.81	83,303.21	90,113.23	102,339.70	107,437.23	110,527.86	109,159.49	110,900.66	117,799.38	117,799.38	117,799.38	1,243,237.73	
Totals without WRAP		24	12,130.06	20,851.70	25,559.48	29,833.95	29,631.48	29,087.51	29,331.69	27,207.41	29,383.03	29,383.03	29,383.03	321,165.42	
Total WRAP		60	46,128.75	62,451.51	64,553.75	72,505.75	77,805.75	81,440.35	79,827.80	83,693.25	88,416.35	88,416.35	88,416.35	922,072.31	
% Totals w/o WRAP														18.48%	

**FEE-FOR-SERVICE
BASED ON DECEMBER 1 & APRIL 1 STUDENT COUNTS
FY 2022-2023**

TABLE 1 -- SERVICES PROVIDED PER DECEMBER 1, 2022 COUNT (FINAL)

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	2.00
Central	0.00	2.00
Chaffey	0.00	14.00
Chino Valley	0.00	5.00
Cucamonga	0.00	2.00
Etiwanda	0.00	1.00
Mountain View	0.00	0.00
Mt. Baldy	0.00	0.00
Upland	0.00	4.00
TOTAL	0.00	30.00

TABLE 1 -- SERVICES PROVIDED PER APRIL 1, 2023 COUNT (UNVERIFIED)

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	2.00
Central	0.00	3.00
Chaffey	0.00	14.00
Chino Valley	0.00	5.00
Cucamonga	0.00	2.00
Etiwanda	0.00	1.00
Mountain View	0.00	1.00
Mt. Baldy	0.00	0.00
Upland	0.00	3.00
TOTAL	0.00	31.00

TABLE 3 -- AVERAGE OF DEC 1 & APR 1 SERVICES

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	2.00
Central	0.00	2.50
Chaffey	0.00	14.00
Chino Valley	0.00	5.00
Cucamonga	0.00	2.00
Etiwanda	0.00	1.00
Mountain View	0.00	0.50
Mt. Baldy	0.00	0.00
Upland	0.00	3.50
TOTAL	0.00	30.50

2023/24 Preliminary Mental Health Distribution Model

Background:

The 23/24 Preliminary Mental Health Distribution Model calculates a district per ADA contribution using projected ADA and projected SELPA paid Mental Health expenditures. With all districts contributing proportionately by ADA, these expenditures are essentially paid “off-the-top” as has been past practice. After which, adjustments for Fee-for-Service and Small School protection are factored in.

It should be noted that potential changes to the distribution methodology will be presented to the Superintendents’ Council in May 2023. If needed, the model will be updated and distributed to member districts.

In this model, the 23/24 Mental Health state allocation to districts is estimated to be \$6,824,140 and is based on a projected per ADA rate of \$77.40. The federal allocation to districts is estimated to be \$1,031,083 at a projected per ADA rate of approximately \$11.70. Current Ed Code is to use 19/20 ADA to allocate Mental Health Funding to LEAs. It remains to be seen if CDE will be updating the ADA methodology used for next year and beyond.

SELPA paid expenditures may include counseling and residential expenses, “Wrap Around” services, administrative costs, and/or parent reimbursements.

The following assumptions are included in this projection:

- 4% COLA on salaries
- Step and Column increases
- Health & Welfare (Medical, Dental, Vision, Life) inflationary increases
- PERS employer statutory rate of 27.00%
- STRS employer statutory rate of 19.10%
- Information Technology User Fee of \$2,705/user (\$123/user for e-mail only)
- Indirect cost rate of 8.50%
- District provided projected ADA as of April 2023
- Projected Residential and Counseling expenses (increase of 15%)

Fiscal Impact:

The total projected expenses for the Mental Health program are estimated to be \$3,744,462. A variable ADA rate based on projected expenditures at the time will be used to calculate an initial 50% contribution around November and another 50% contribution around May. At the completion of year-end closing, a final transfer will be accrued to true up district contributions to actual expenditures for the school year.

Recommendation:

N/A – for information only

West End SELPA
SPECIAL EDUCATION MENTAL HEALTH REVENUE DISTRIBUTION
FY 2023/24

	Col. A	Col. B	Col. C	Col. D	Col. E	
Description	Projected ADA April 2023	Projected Per ADA Rate \$45.98	Fee-for-Service (Col M + N)	Small School Protection (Col S)	District MH Contributions (Col B thru D)	
REVENUE						
County Operations	459.03	\$ 21,106.00	\$ (132,248.00)	\$ -	\$ (111,142.00)	
Alta Loma	5,135.00	236,107.00	8,672.00	-	244,779.00	SCH 202
Central	3,936.12	180,983.00	10,840.00	-	191,823.00	SCH 209
Chaffey	21,243.20	976,762.00	60,704.00	2.00	1,037,468.00	SCH 263
Chino	23,738.00	1,091,473.00	21,680.00	3.00	1,113,156.00	SCH 210
Cucamonga	2,111.82	97,101.00	8,672.00	-	105,773.00	SCH 215
Etiwanda	12,434.31	571,730.00	4,336.00	1.00	576,067.00	SCH 218
Mountain View	2,985.47	137,272.00	2,168.00	-	139,440.00	SCH 238
Mt. Baldy	85.96	3,952.00	-	(7.00)	3,945.00	SCH 236
Upland	9,307.88	427,976.00	15,176.00	1.00	443,153.00	SCH 259
Subtotal	81,436.79	\$ 3,744,462.00	\$0.00	\$ -	\$ 3,744,462.00	
EXPENSE	FUNCTION	OBJECT				
SELPA RS/Administrative	2200	1xxx-5xxx			\$ 579,653.00	
Contract Residential Counseling/WRAP	3120	5110			1,354,723.00	
Contract Residential Room & Board	3900	5110			1,629,531.00	
Contracted Services		5810			121,000.00	
Indirect		7312			59,555.00	
Subtotal					\$ 3,744,462.00	
VARIANCE					\$ -	

Col. F	Col. G	
Initial 50% Contribution (50% x Col E) Nov-23	Final 50% Contribution (Col E - Col F) May-24	
\$ (55,571.00)	\$ (55,571.00)	-
122,390.00	122,389.00	-
95,912.00	95,911.00	-
518,734.00	518,734.00	-
556,578.00	556,578.00	-
52,887.00	52,886.00	-
288,034.00	288,033.00	-
69,720.00	69,720.00	-
1,973.00	1,972.00	-
221,577.00	221,576.00	-
\$ 1,872,234.00	\$ 1,872,228.00	-

2023/24 #1
Preliminary Mental Health
Updated: 4/4/23

	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
District	2019/20 P2 ADA	6546 State	3327 Federal	Less: Per ADA Contribution	Total	Fee-for-Service		Adjusted Total (Used for Small School) (Col L thru N)
		77.4031	11.6951	(Col B)	(Col G thru I)	Chaffey Counseling \$ 7,522.00	Intensive Therapeutic \$ 4,336.00	
County Operations	522.71	40,459.00	6,113.00	(21,106.00)	25,466.00	-	132,248.00	157,714.00
Alta Loma	5,816.34	450,203.00	68,023.00	(236,107.00)	282,119.00	-	(8,672.00)	273,447.00
Central	4,282.91	331,510.00	50,089.00	(180,983.00)	200,616.00	-	(10,840.00)	189,776.00
Chaffey	22,569.07	1,746,916.00	263,948.00	(976,762.00)	1,034,102.00	-	(60,704.00)	973,398.00
Chino	26,375.14	2,041,517.00	308,460.00	(1,091,473.00)	1,258,504.00	-	(21,680.00)	1,236,824.00
Cucamonga	2,327.16	180,129.00	27,216.00	(97,101.00)	110,244.00	-	(8,672.00)	101,572.00
Etiwanda	13,608.77	1,053,361.00	159,156.00	(571,730.00)	640,787.00	-	(4,336.00)	636,451.00
Mountain View	2,441.41	188,973.00	28,553.00	(137,272.00)	80,254.00	-	(2,168.00)	78,086.00
Mt. Baldy	101.88	7,886.00	1,191.00	(3,952.00)	5,125.00	-	-	5,125.00
Upland	10,118.28	783,186.00	118,334.00	(427,976.00)	473,544.00	-	(15,176.00)	458,368.00
TOTALS	88,163.67	6,824,140.00	1,031,083.00	(3,744,462.00)	4,110,761.00	-	-	4,110,761.00

Col. P	Col. Q	Col. R	Col. S	Col. T
Small School Protection				Total after Adjustments (Col O + S)
PY Total after Small School Protection (PY Column N)	Column N adjusted for COLA 1.0813	CY ADA Ratio Excluding Small District (Using Col A)	Small School Protection Adjustment	
		0.56%	-	157,714.00
		6.31%	-	273,447.00
		4.84%	-	189,776.00
		26.11%	(2.00)	973,396.00
		29.18%	(3.00)	1,236,821.00
		2.60%	-	101,572.00
		15.28%	(1.00)	636,450.00
		3.67%	-	78,086.00
4,746.00	5,132.00		7.00	5,132.00
		11.44%	(1.00)	458,367.00
4,746.00	5,132.00	100.00%	-	4,110,761.00

- Notes:**
1. SELPA RS/Administrative cost, Wrap Around Services, Contracted Residential Room & Board, Contracted Residential Counseling, and Contracted Services are paid via per ADA contribution
 2. Contracted Services include Parent Reimbursements and the first \$25k of sub-agreements coded to 5110.
 3. Clinical counseling Fee-for-Service (Col K) and Intensive Therapeutic Fee-for-Service (Col L) use the AVG of Dec 1 and Apr 1 pupil counts

**WESELPA
Mgmt WSMH
Mental Health
FY 2023-24**

Personnel Costs

	Posn No	FTE	Salary & Benefits
Program Manager (AF)	EJ010	0.250	60,589.34
Admin Asst (NV)	EJ006	0.100	13,235.38
Consultant (TC)	EJ011	0.250	60,949.09
Psychologist (JF)	EK033	0.500	117,330.89
Psychologist (ML)	EK034	0.200	40,224.51
Clinical Counselor (MC)	EK107	1.000	187,528.20
Program Technician (CM)	EL025	0.100	11,746.49
Accounting Technician (BG)	EJ020	0.250	27,843.83
Office Specialist II (AH)	EJ025	0.250	29,322.19
Office Specialist II (SC)	EL020	0.100	11,577.66
		3.000	560,347.57

Operating Costs

Matls & Supplies	750.00	Object: 4XXXs
Busn Trvl/Mileage	13,700.00	Object: 5220, 5221, 5225
Other Operating	1,378.00	Object 5271, 5272, 5310, 5711, 5714, 5722, 5737, 5950
Network Fee	3,726.00	Object 5733
<i>(Rounding adj per ADA Contribution to whole dollar)</i>	<i>(249.00)</i>	-

19,305.00**579,652.57**

Indirect Cost	8.50%	49,270.47
		628,923.04

5110 Residential & counseling	2,984,254.23
5810 First \$25k of sub-agreements	75,000.00
5803 Parent Reimb/5810 Contracted	46,000.00
Indirect on 5810	10,285.00
	(0.27)
Rounding Adj	3,744,462.00
FAR	
Total (3327 & 6512)	3,744,462.00

RESOURCE 3327; OBJECT 5810

RESOURCE 6546; OBJECT 5810

Total	Indirect
-	-
75,000.00	6,375.00
75,000.00	6,375.00

West End Special Education Local Plan
Area

Projected 2023/24 Mental Health Related
Residential and Counseling Expenses

District	Residential Placement	No. Stud	Room & Board Total Pymts	Counseling Total Pymts
Alta Loma	Canyon View	1	-	3,223.08
	Oak Grove	-	-	-
	Uplift Family Services	5	-	64,983.13
		6	-	68,206.21
Central		-	-	-
	Oak Grove	-	-	-
	Uplift Family Services	2	-	37,939.88
		2	-	37,939.88
Chaffey Jt		-	-	-
	Canyon View	3	-	13,698.09
	Devereux Florida	1	96,960.24	73,139.76
	Devereux Georgia	1	49,610.32	33,861.00
	Discovery Ranch for Girls	1	75,600.00	26,600.00
	Mountain Valley	1	90,396.00	-
	Progress Learning	2	-	4,950.00
	Stoneridge Academy	1	-	1,915.90
	South Coast	4	-	202,637.01
	Uplift Family Services	26	-	275,736.19
		40	312,566.56	632,537.95
		-	-	-
Chino Valley USD	Canyon View	1	-	5,908.98
	Casa Pacifica	1	474,500.00	-
	Cinnamon Hills	1	82,353.46	17,763.53
	Diamond Ranch Academy	1	64,978.26	48,898.08
	Uplift Family Services	9	-	113,165.40
		13	621,831.72	185,735.99
Cucamonga		-	-	-
		-	-	-
		0	-	-
Etiwanda		-	-	-
	Oak Grove	2	142,580.76	-
	Stoneridge Academy	1	-	1,239.70
	Uplift Family Services	8	-	151,933.95
		11	142,580.76	153,173.65
Mount Baldy		-	-	-
		-	-	-
		-	-	-
Mountain View	Uplift Family Services	1	-	2,475.00
		1	-	2,475.00
Upland		-	-	-
	Canyon View	2	-	7,968.17
	Copper Hills	1	10,193.80	7,084.00
	Devereux Florida	1	97,259.50	73,365.50
	Devereux Georgia	-	-	-
	Mountain Valley	1	232,551.00	-
	Stoneridge Academy	1	-	1,549.63
	Uplift Family Services	5	-	73,201.75
		11	340,004.30	163,169.05
Totals		84	1,416,983.34	1,243,237.73
Totals without WRAP		24	1,416,983.34	321,165.42
Total WRAP		60	-	922,072.31
% Totals w/o WRAP			81.52%	18.48%

2021/22 Final	1,598,461.07
2022/23 Proj	2,660,221.07
Increase	1,061,760.00

% Increase 66.42%

	% INCREASE	R&B	Counseling	Totals
Totals	15.00%	1,629,530.84	1,429,723.39	3,059,254.23
Totals without WRAP	15.00%	1,629,530.84	369,340.23	1,998,871.07
Total WRAP	15.00%	-	1,060,383.16	1,060,383.16
% Totals w/o WRAP		53.27%	46.73%	100.00%

**FEE-FOR-SERVICE
BASED ON DECEMBER 1 & APRIL 1 STUDENT COUNTS
FY 2023-2024**

TABLE 1 -- SERVICES PROVIDED PER DECEMBER 1, 2023 COUNT (PY 12/1/22)

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	2.00
Central	0.00	2.00
Chaffey	0.00	14.00
Chino Valley	0.00	5.00
Cucamonga	0.00	2.00
Etiwanda	0.00	1.00
Mountain View	0.00	0.00
Mt. Baldy	0.00	0.00
Upland	0.00	4.00
TOTAL	0.00	30.00

TABLE 1 -- SERVICES PROVIDED PER APRIL 1, 2024 COUNT (PY UNVERIFIED 4/1/23)

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	2.00
Central	0.00	3.00
Chaffey	0.00	14.00
Chino Valley	0.00	5.00
Cucamonga	0.00	2.00
Etiwanda	0.00	1.00
Mountain View	0.00	1.00
Mt. Baldy	0.00	0.00
Upland	0.00	3.00
TOTAL	0.00	31.00

TABLE 3 -- AVERAGE OF DEC 1 & APR 1 SERVICES

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	2.00
Central	0.00	2.50
Chaffey	0.00	14.00
Chino Valley	0.00	5.00
Cucamonga	0.00	2.00
Etiwanda	0.00	1.00
Mountain View	0.00	0.50
Mt. Baldy	0.00	0.00
Upland	0.00	3.50
TOTAL	0.00	30.50



Executive Summary

2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

Total Apportionment - SELPA Wide

2022-23 Budget

	A	B	C	D	E	F	G	H	I	J (Col D thru I)	K
Name	21/22 Annual AB602 2/17/23	22/23 Proj AB602 Feb 2023	Growth/Decline	AB602 Base, Local Asst, & Prop Tax	Low Incidence	Prog Spec/Reg Svcs	Personnel Development	NPS/LCI Extraordinary Cost Pool (Annual only)	Out of Home Care	Total Apportionment	Per ADA Amount
Rate											
West End Student Services	468.48	459.03	(9.45)	\$506,302.00	1,337,270.00			\$0.00	\$20,214.00	\$1,863,786.00	\$4,060.27
Alta Loma	5,133.42	5,149.12	15.70	5,679,385.00				0.00	226,751.00	5,906,136.00	1,147.02
Central	3,985.34	3,914.61	(70.73)	4,317,743.00				0.00	172,387.00	4,490,130.00	1,147.02
Chaffey Joint	21,209.17	21,524.85	315.68	23,741,516.00				0.00	972,451.00	24,713,967.00	1,148.16
Chino Valley	23,836.70	23,973.00	136.30	26,441,780.00				0.00	1,169,474.00	27,611,254.00	1,151.76
Cucamonga	2,166.07	2,113.24	(52.83)	2,330,865.00				0.00	93,061.00	2,423,926.00	1,147.02
Etiwanda	13,195.26	12,413.15	(782.11)	13,691,477.00				0.00	546,636.00	14,238,113.00	1,147.02
Mt. View	2,481.01	2,845.22	364.21	3,138,226.00				0.00	125,295.00	3,263,521.00	1,147.02
Mt. Baldy	75.79	85.96	10.17	94,812.00				0.00	3,785.00	98,597.00	1,147.01
Upland	9,439.11	9,343.11	(96.00)	10,305,279.00				0.00	493,753.00	10,799,032.00	1,155.83
SELPA					478,935.00	1,623,820.00	11,372.00	0.00	-	2,114,127.00	
SELPA Wide Totals	81,990.35	81,821.29	(169.06)	\$90,247,385.00	\$1,816,205.00	\$1,623,820.00	\$11,372.00	\$ -	\$3,823,807.00	\$97,522,589.00	
Source	Sched C Col K	Sched C Col M		Sched Ca Col B	Sched H3 Col L	Sched D I-2	Sched Q Col B	Sched S Col C	Sched K Col E	Sched D Cell C75	

Sched D I-3

Adjusted Apportionment - SELPA Wide

	L	M	N	O (Col L thru N)
Name	Total Apportionment Before Adjustments	Fee for Service Adjustment	Small School Protection	Adjusted Apportionment
Resource				
West End Student Services	\$1,863,786.00	\$30,308,528.00	(\$1,357.00)	\$32,170,957.00
Alta Loma	5,906,136.00	(1,832,557.00)	(15,223.00)	4,058,356.00
Central	4,490,130.00	(4,085,461.00)	(11,573.00)	393,096.00
Chaffey Joint	24,713,967.00	(8,810,915.00)	(63,636.00)	15,839,416.00
Chino Valley	27,611,254.00	(6,782,236.00)	(70,874.00)	20,758,144.00
Cucamonga	2,423,926.00	(1,851,618.00)	(6,248.00)	566,060.00
Etiwanda	14,238,113.00	(1,296,207.00)	(36,698.00)	12,905,208.00
Mt. View	3,263,521.00	(3,475,979.00)	(8,412.00)	(220,870.00)
Mt. Baldy	98,597.00	(73,101.00)	241,643.00	267,139.00
Upland	10,799,032.00	(2,100,454.00)	(27,622.00)	8,670,956.00
SELPA	2,114,127.00	0.00		2,114,127.00
SELPA Wide Totals	\$97,522,589.00	\$0.00	\$0.00	\$97,522,589.00
Source	Col J	Sched G Col F	Sched I Col K	Sched D Cell C75

P	Q	R	S (Col P thru R)
County Property Tax	Local Assistance (DO NOT USE FOR BUDGET)	AB602 Apportionment	Adjusted Apportionment
0000/6500	3310/3311	6500	
\$ 5,075,048.00	-	\$27,095,909.00	\$ 32,170,957.00
	942,262.00	3,116,094.00	4,058,356.00
	1,065,741.00	(672,645.00)	393,096.00
	5,008,249.00	10,831,167.00	15,839,416.00
	5,005,310.00	15,752,834.00	20,758,144.00
	493,916.00	72,144.00	566,060.00
	2,275,541.00	10,629,667.00	12,905,208.00
	549,776.00	(770,646.00)	(220,870.00)
	16,170.00	250,969.00	267,139.00
	2,219,682.00	6,451,274.00	8,670,956.00
	0.00	2,114,127.00	2,114,127.00
\$5,075,048.00	\$17,576,647.00	\$74,870,894.00	\$ 97,522,589.00
Sched D C-3	Sched P1 & P2 Col F		Sched D Cell C75

Budget from Sched P1 & P2 Col K



Summary of All Inter SELPA Transfers/Expenditures

	T	U	V	W	X	Y	Z (Col T thru Y)
Name	NPS/Legal	Joint Risk Fund Contribution	Facilities	SEIS Fees	SBCSS Transportation	State Special Schools	Total Exp/Transfer
ResourceObject							
West End Student Services	\$0.00	(\$24,480.00)	\$281,160.00	(\$6,342.00)			\$250,338.00
Alta Loma	(375,146.50)	(274,603.00)	51,191.55	(5,682.00)	(32,767.34)	0.00	(637,007.29)
Central	(240,036.30)	(208,766.00)	(142,064.02)	(5,918.00)	(15,521.37)	0.00	(612,305.69)
Chaffey Joint	(4,438,902.02)	(1,147,920.00)	(93,127.97)	(30,948.00)	(1,005,439.48)	23,188.00	(6,693,149.47)
Chino Valley	(1,652,591.98)	(1,278,480.00)	(1,289.43)	(30,655.00)	(776,068.19)	0.00	(3,739,084.60)
Cucamonga	(173,985.43)	(112,699.00)	(57,958.00)	(2,671.00)	(9,485.28)	0.00	(356,798.71)
Etiwanda	(1,057,146.43)	(661,993.00)	42,670.42	(14,346.00)	0.00	0.00	(1,690,815.02)
Mt. View	(44,955.85)	(151,736.00)	(65,754.67)	(2,860.00)	(316,463.37)	0.00	(581,769.89)
Mt. Baldy	(7,560.00)	(4,584.00)	0.00	(94.00)	0.00	0.00	(12,238.00)
Upland	(1,937,516.34)	(498,268.00)	(14,827.89)	(13,968.00)	(237,131.97)	0.00	(2,701,712.19)
SELPA	9,927,840.86	4,363,529.00		113,484.00		(23,188.00)	14,381,665.86
SELPA Wide Totals	\$0.00	\$0.00	\$0.00	\$0.00	(\$2,392,877.00)	\$0.00	(\$2,392,877.00)
Source	Sched J Col M	Sched F Col B	Sched L Col S+W-G	Sched N Col C	Sched M Col D+N	Sched E Col C	



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	459.03						
		Growth/Decline from P/Y:	(9.45)						
District:	West End Student Services								
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code	Mgmt
Revenues									
AB602 Base plus COLA, Growth & Local Asst	506,302.00			Sch Ca / Col B					
Out of Home Care	20,214.00			Sch K / Col E					
Total Apportionment	526,516.00								
ADJUSTMENTS:									
Fee for Service:									
SELPA		0.00		Sch G / Col B					
County		30,308,528.00		Sch G / Col F	6500				
Chaffey		0.00		Sch G / Col D	6500				
Low Incidence Offset		1,337,270.00		Sch B / Col E	6500				
Total Fee for Service		31,645,798.00							
Small School Prot		(1,357.00)		Sch I / Col K	6500				
		31,644,441.00							
Adjusted Apportionment	\$32,170,957.00				6500				
Property Taxes	5,075,048.00	COUNTY TO BUDGET		Sch B / Col P	6500	5XXX	0000	8097	2800
State - AB602	27,095,909.00	COUNTY TO BUDGET		Sch B / Col R	6500	5XXX	0000	8311/8319	2800
Other Grants/Sources of Revenue									
Mental Health	144,607.00			Sch R / Col N	6546	5XXX	0000	8590	2800
SBCSS Leased Facilities	281,160.00			Sch L / Col G	6500	5XXX	0000	8710	2821/2822/.
Fedral Preschool/First Class	286,380.00			Sch O / Col A	3315	5730	0000	8182	0464
Preschool Local Entitlement/First Class	0.00			Sch O / Col B	3320	5730	0000	8182	0462
State Infant Funding/Early Start Program	864,066.00			Sch O / Col H	6510	5710	0000	8311	2850
Part C Federal Infant Funding	51,862.00			Sch O / Col D	3385	5710	0000	8182	0487
Infant Discretionary	89,117.00			Sch O / Col F	6515	5710	0000	8590	0468
Other Grants/Sources of Revenue Sub-Total	1,717,192.00								
Net Revenues	\$33,888,149.00								
EXPENSES:									
Joint Risk Fund Contribution			24,480.00	Sch F / Col B	6500	5001	2100	5748	2800
District Reimbursements:									
Joint Risk Fund Other Costs			0.00	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs			0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SEIS Fees			6,342.00	Sch N / Col C	6500	5XXX	2100	5740	2800
Sub-Total			30,822.00						
Funding Net of Exp/Transfers			\$33,857,327.00						
OTHER:									
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments.



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	5,149.12					
		Growth/Decline from P/Y:	15.70					
District:	Alta Loma							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	5,679,385.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	226,751.00			Sch K / Col E				
Total Apportionment	5,906,136.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,905,449.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		72,892.00		Sch G / Col E	6500			
Total Fee for Service		(1,832,557.00)						
Small School Prot		(15,223.00)		Sch I / Col K	6500			
		(1,847,780.00)						
Adjusted Apportionment	\$4,058,356.00				6500			
State - AB602	3,116,094.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	942,262.00			Sch P1 / Col F				
Private School deduction	(18,983.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	923,279.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	245,599.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	245,599.00							
Net Revenues		\$4,284,972.00						
EXPENSES:								
Joint Risk Fund Contribution		274,603.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		115,117.93	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		260,028.57	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		23,739.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		(74,930.55)	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		32,767.34	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		5,682.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		637,007.29						
Funding Net of Exp/Transfers		\$3,647,964.71						
OTHER:								
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments.



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	3,914.61					
		Growth/Decline from P/Y:	(70.73)					
District:	Central							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	4,317,743.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	172,387.00			Sch K / Col E				
Total Apportionment	4,490,130.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(4,130,620.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		45,159.00		Sch G / Col E	6500			
Total Fee for Service		(4,085,461.00)						
Small School Prot		(11,573.00)		Sch I / Col K	6500			
		(4,097,034.00)						
Adjusted Apportionment	\$393,096.00				6500			
State - AB602	(672,645.00)	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	1,065,741.00			Sch P1 / Col F				
Private School deduction	(24,824.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	1,040,917.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	182,797.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	182,797.00							
Net Revenues		\$551,069.00						
EXPENSES:								
Joint Risk Fund Contribution			208,766.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			29,680.00	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			210,356.30	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			67,766.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			74,298.02	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Tranps			15,521.37	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			5,918.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			612,305.69					
Funding Net of Exp/Transfers			(\$61,236.69)					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments

Updated: 4/4/23

School Year:	<u>2022/23</u>	ADA:	<u>21,524.85</u>
		Growth/Decline from P/Y:	<u>315.68</u>
District:	<u>Chaffey</u>		

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	23,741,516.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	972,451.00			Sch K / Col E				
Total Apportionment	24,713,967.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(9,336,414.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		525,499.00		Sch G / Col E	6500			
Total Fee for Service		(8,810,915.00)						
Small School Prot		(63,636.00)		Sch I / Col K	6500			
		(8,874,551.00)						
Adjusted Apportionment	\$15,839,416.00				6500			
State - AB602	10,831,167.00	DISTRICTS TO BUDGET		Sch B / Col R (if negative)	6500 0000	5XXX 5XXX	0000 9200	8792 7141
3310 Local Assistance	5,008,249.00			Sch P1 / Col F				
Private School deduction	(2,920.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	5,005,329.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	1,004,117.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	1,004,117.00							
Net Revenues		<u><u>\$16,840,613.00</u></u>						
EXPENSES:								
Joint Risk Fund Contribution			1,147,920.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			176,743.54	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			4,262,158.48	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			0.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			93,127.97	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps			1,005,439.48	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			30,948.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			<u><u>6,716,337.47</u></u>					
Funding Net of Exp/Transfers			<u><u>\$10,124,275.53</u></u>					
OTHER:								
State Special School		23,188.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

[illegible]



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	2,113.24					
		Growth/Decline from P/Y:	(52.83)					
District:	Cucamonga							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	2,330,865.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	93,061.00			Sch K / Col E				
Total Apportionment	2,423,926.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,881,527.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		29,909.00		Sch G / Col E	6500			
Total Fee for Service		(1,851,618.00)						
Small School Prot		(6,248.00)		Sch I / Col K	6500			
		(1,857,866.00)						
Adjusted Apportionment	\$566,060.00				6500			
State - AB602	72,144.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(If negative)	0000	5XXX	9200	7141
3310 Local Assistance	493,916.00			Sch P1 / Col F				
Private School deduction	0.00			Sch P1 / Col H				
Federal - 3310 Local Assistance	493,916.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	96,079.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	96,079.00							
Net Revenues		\$662,139.00						
EXPENSES:								
Joint Risk Fund Contribution		112,699.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		3,951.10	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		170,034.33	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		28,521.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		29,437.00	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		9,485.28	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		2,671.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		356,798.71						
Funding Net of Exp/Transfers		\$305,340.29						
OTHER:								
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	12,413.15					
		Growth/Decline from P/Y:	(782.11)					
District:	Etiwanda							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	13,691,477.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	546,636.00			Sch K / Col E				
Total Apportionment	14,238,113.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,439,325.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		143,118.00		Sch G / Col E	6500			
Total Fee for Service		(1,296,207.00)						
Small School Prot		(36,698.00)		Sch I / Col K	6500			
		(1,332,905.00)						
Adjusted Apportionment	\$12,905,208.00				6500			
State - AB602	10,629,667.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	2,275,541.00			Sch P1 / Col F				
Private School deduction	(46,727.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	2,228,814.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	607,358.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	607,358.00							
Net Revenues		\$13,465,839.00						
EXPENSES:								
Joint Risk Fund Contribution		661,993.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		210,222.20	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		846,924.23	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		6,521.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		(49,191.42)	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		0.00	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		14,346.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		1,690,815.02						
Funding Net of Exp/Transfers		\$11,775,023.98						
OTHER:								
State Special School	0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	2,845.22					
		Growth/Decline from P/Y:	364.21					
District:	Mountain View							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	3,138,226.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	125,295.00			Sch K / Col E				
Total Apportionment	3,263,521.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(3,512,245.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		36,266.00		Sch G / Col E	6500			
Total Fee for Service		(3,475,979.00)						
Small School Prot		(8,412.00)		Sch I / Col K	6500			
		(3,484,391.00)						
Adjusted Apportionment	(\$220,870.00)				6500			
State - AB602	(770,646.00)	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	549,776.00			Sch P1 / Col F				
Private School deduction	0.00			Sch P1 / Col H				
Federal - 3310 Local Assistance	549,776.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	138,129.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	138,129.00							
Net Revenues		(\$82,741.00)						
EXPENSES:								
Joint Risk Fund Contribution		151,736.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		17,450.00	Sch J / Col FGH&I	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		27,505.85	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		44,054.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		21,700.67	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		316,463.37	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		2,860.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		581,769.89						
Funding Net of Exp/Transfers		(\$664,510.89)						
OTHER:								
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments



2022/23 #5 Projected AB602

Certified: N/A

Updated: 4/4/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2022/23	ADA:	9,343.11					
		Growth/Decline from P/Y:	(96.00)					
District:	Upland							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	10,305,279.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	493,753.00			Sch K / Col E				
Total Apportionment	10,799,032.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(2,284,837.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		184,383.00		Sch G / Col E	6500			
Total Fee for Service		(2,100,454.00)						
Small School Prot		(27,622.00)		Sch I / Col K	6500			
		(2,128,076.00)						
Adjusted Apportionment	\$8,670,956.00				6500			
State - AB602	6,451,274.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	2,219,682.00			Sch P1 / Col F				
Private School deduction	(10,222.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	2,209,460.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	446,156.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	446,156.00							
Net Revenues		\$9,106,890.00						
EXPENSES:								
Joint Risk Fund Contribution		498,268.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		260,055.68	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		1,677,460.66	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		25,143.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		(10,315.11)	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		237,131.97	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		13,968.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		2,701,712.19						
Funding Net of Exp/Transfers		\$6,405,177.81						
OTHER:								
State Special School	0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments

2023/24 Preliminary AB602 Funding Model

Background:

As a result of AB 602, Chapter 854/1997, special education funding changed from a resource based funding model using unit rates and support service ratios, to a per ADA funding model. Effective July 1, 2001, the West End SELPA began allocating the SELPA State Special Education Funding to its member districts based on the adopted SELPA Revenue Distribution Model.

The 2023/24 Preliminary AB602 Funding Model was based on the following assumptions:

- Based on School Services 2023/24 template as of 2022/23 P-1
- COLA: 8.13%
- District provided projected ADA as of April 2023
- Fee-for-Service (FFS) rates for SBCSS to be presented to Superintendents' Council on 4/21/23
- FFS count projections based on Unverified 22/23 FFS counts
- Local Assistance Grant ward based on 2022/23 Grant Award
- SBCSS Leased Facilities cost based on April 2023 projection (J. Alvarado)
- SBCSS Transportation excess costs based on March 2023 projection (R. Alba)

Fiscal Impact:

The attached 2023/24 #1 Preliminary AB602 Funding Model includes a SELPA-wide apportionment projection of \$75,468,380. The model allocates AB602 Base Funding to each district using the CDE calculated amount which will be derived from each district's funded ADA. The funded ADA will be the highest ADA over a 3-year period and will be calculated for each district individually.

Should this new allocation methodology not be approved by the Superintendents' Council in May 2023, then the model will be updated and distributed to member districts.

Recommendation:

N/A – for information only



Executive Summary

2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

Total Apportionment - SELPA Wide

2023-24 Budget

	A	B	C	D	E	F	G	H	I	J (Col D thru I)	K
Name	22/23 Proj AB602 Feb 2023	23/24 Proj AB602 Apr 2023	Growth/Decline	AB602 Base, Local Asst, & Prop Tax	Low Incidence	Prog Spec/Reg Svcs	Personnel Development	NPS/LCI Extraordinary Cost Pool (Annual only)	Out of Home Care	Total Apportionment	Per ADA Amount
Rate											
West End Student Services	459.03	459.03	0.00	\$514,393.00	1,269,468.00			\$0.00	\$18,257.00	\$1,802,118.00	\$3,925.93
Alta Loma	5,149.12	5,135.00	(14.12)	5,673,113.00				0.00	204,235.00	5,877,348.00	1,144.57
Central	3,914.61	3,936.12	21.51	4,382,643.00				0.00	156,552.00	4,539,195.00	1,153.22
Chaffey Joint	21,524.85	21,243.20	(281.65)	23,667,277.00				0.00	869,473.00	24,536,750.00	1,155.04
Chino Valley	23,973.00	23,738.00	(235.00)	26,376,068.00				0.00	1,057,914.00	27,433,982.00	1,155.70
Cucamonga	2,113.24	2,111.82	(1.42)	2,376,077.00				0.00	83,994.00	2,460,071.00	1,164.91
Etiwanda	12,413.15	12,434.31	21.16	14,381,732.00				0.00	494,552.00	14,876,284.00	1,196.39
Mt. View	2,845.22	2,985.47	140.25	3,291,048.00				0.00	118,742.00	3,409,790.00	1,142.13
Mt. Baldy	85.96	85.96	0.00	94,759.00				0.00	3,419.00	98,178.00	1,142.14
Upland	9,343.11	9,307.88	(35.23)	10,376,945.00				0.00	452,516.00	10,829,461.00	1,163.47
SELPA					489,432.00	1,755,837.00	11,629.00	0.00	-	2,256,898.00	
SELPA Wide Totals	81,821.29	81,436.79	(384.50)	\$91,134,055.00	\$1,758,900.00	\$1,755,837.00	\$11,629.00	\$ -	\$3,459,654.00	\$98,120,075.00	
Source	Sched C Col K	Sched C Col M		Sched Ca Col D	Sched H3 Col L	Sched D I-2	Sched Q Col B	Sched S Col C	Sched K Col E	Sched D Cell C75	
					Sched D I-3						

Adjusted Apportionment - SELPA Wide

	L	M	N	O (Col L thru N)
Name	Total Apportionment Before Adjustments	Fee for Service Adjustment	Small School Protection	Adjusted Apportionment
Resource				
West End Student Services	\$1,802,118.00	\$33,636,655.00	(\$1,588.00)	\$35,437,185.00
Alta Loma	5,877,348.00	(2,044,904.00)	(17,762.00)	3,814,682.00
Central	4,539,195.00	(4,529,006.00)	(13,615.00)	(3,426.00)
Chaffey Joint	24,536,750.00	(9,696,303.00)	(73,478.00)	14,766,969.00
Chino Valley	27,433,982.00	(7,542,144.00)	(82,108.00)	19,809,730.00
Cucamonga	2,460,071.00	(2,083,832.00)	(7,305.00)	368,934.00
Etiwanda	14,876,284.00	(1,441,337.00)	(43,010.00)	13,391,937.00
Mt. View	3,409,790.00	(3,845,976.00)	(10,327.00)	(446,513.00)
Mt. Baldy	98,178.00	(83,150.00)	281,389.00	296,417.00
Upland	10,829,461.00	(2,370,003.00)	(32,196.00)	8,427,262.00
SELPA	2,256,898.00	0.00		2,256,898.00
SELPA Wide Totals	\$98,120,075.00	\$0.00	\$0.00	\$98,120,075.00
Source	Col J	Sched G Col F	Sched I Col K	Sched D Cell C75

P	Q	R	S (Col P thru R)
County Property Tax	Local Assistance (DO NOT USE FOR BUDGET)	AB602 Apportionment	Adjusted Apportionment
0000/6500	3310/3311	6500	
\$ 5,075,048.00	-	\$30,362,137.00	\$ 35,437,185.00
	977,359.00	2,837,323.00	3,814,682.00
	1,144,085.00	(1,147,511.00)	(3,426.00)
	4,853,736.00	9,913,233.00	14,766,969.00
	4,865,235.00	14,944,495.00	19,809,730.00
	459,934.00	(91,000.00)	368,934.00
	2,460,644.00	10,931,293.00	13,391,937.00
	606,537.00	(1,053,050.00)	(446,513.00)
	25,871.00	270,546.00	296,417.00
	2,183,247.00	6,244,015.00	8,427,262.00
	0.00	2,256,898.00	2,256,898.00
\$5,075,048.00	\$17,576,648.00	\$75,468,379.00	\$ 98,120,075.00
Sched D C-3	Sched P1 & P2 Col F		Sched D Cell C75

Budget from Sched P1 & P2 Col K



Summary of All Inter SELPA Transfers/Expenditures

	T	U	V	W	X	Y	Z (Col T thru Y)
Name	NPS/Legal	Joint Risk Fund Contribution	Facilities	SEIS Fees	SBCSS Transportation	State Special Schools	Total Exp/Transfer
ResourceObject							
West End Student Services	\$0.00	(\$24,480.00)	\$306,805.00	(\$6,414.00)			\$275,911.00
Alta Loma	(375,146.50)	(273,850.00)	45,073.55	(5,907.00)	(37,145.22)	0.00	(646,975.17)
Central	(240,036.30)	(209,913.00)	(157,691.02)	(6,202.00)	(17,595.11)	0.00	(631,437.43)
Chaffey Joint	(4,438,902.02)	(1,132,900.00)	(93,127.97)	(29,875.00)	(1,139,771.51)	23,188.00	(6,811,388.50)
Chino Valley	(1,652,591.98)	(1,265,948.00)	4,851.57	(29,922.00)	(879,755.01)	0.00	(3,823,365.42)
Cucamonga	(173,985.43)	(112,623.00)	(64,442.00)	(2,557.00)	(10,752.56)	0.00	(364,359.99)
Etiwanda	(1,057,146.43)	(663,122.00)	41,984.42	(15,598.00)	0.00	0.00	(1,693,882.02)
Mt. View	(44,955.85)	(159,215.00)	(62,882.67)	(3,258.00)	(358,744.54)	0.00	(629,056.06)
Mt. Baldy	(7,560.00)	(4,584.00)	0.00	(166.00)	0.00	0.00	(12,310.00)
Upland	(1,937,516.34)	(496,389.00)	(20,570.89)	(13,586.00)	(268,814.05)	0.00	(2,736,876.27)
SELPA	9,927,840.86	4,343,024.00		113,485.00		(23,188.00)	14,361,161.86
SELPA Wide Totals	\$0.00	\$0.00	\$0.00	\$0.00	(\$2,712,578.00)	\$0.00	(\$2,712,578.00)
Source	Sched J Col M	Sched F Col B	Sched L Col S+W-G	Sched N Col C	Sched M Col D+N	Sched E Col C	



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2023/24	ADA:	459.03						
		Growth/Decline from P/Y:	-						
District:	West End Student Services								
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code	Mgmt
Revenues									
AB602 Base plus COLA, Growth & Local Asst	514,393.00			Sch Ca / Col B					
Out of Home Care	18,257.00			Sch K / Col E					
Total Apportionment	532,650.00								
ADJUSTMENTS:									
Fee for Service:									
SELPA		0.00		Sch G / Col B					
County		33,636,655.00		Sch G / Col F	6500				
Chaffey		0.00		Sch G / Col D	6500				
Low Incidence Offset		1,269,468.00		Sch B / Col E	6500				
Total Fee for Service		34,906,123.00							
Small School Prot		(1,588.00)		Sch I / Col K	6500				
		34,904,535.00							
Adjusted Apportionment	\$35,437,185.00				6500				
Property Taxes	5,075,048.00	COUNTY TO BUDGET		Sch B / Col P	6500	5XXX	0000	8097	2800
State - AB602	30,362,137.00	COUNTY TO BUDGET		Sch B / Col R	6500	5XXX	0000	8311/8319	2800
Other Grants/Sources of Revenue									
Mental Health	157,714.00			Sch R / Col N	6546	5XXX	0000	8590	2800
SBCSS Leased Facilities	306,805.00			Sch L / Col G	6500	5XXX	0000	8710	2821/2822/
Federal Preschool/First Class	286,380.00			Sch O / Col A	3315	5730	0000	8182	0464
Preschool Local Entitlement/First Class	0.00			Sch O / Col B	3320	5730	0000	8182	0462
State Infant Funding/Early Start Program	864,066.00			Sch O / Col H	6510	5710	0000	8311	2850
Part C Federal Infant Funding	51,862.00			Sch O / Col D	3385	5710	0000	8182	0487
Infant Discretionary	89,117.00			Sch O / Col F	6515	5710	0000	8590	0468
Other Grants/Sources of Revenue Sub-Total	1,755,944.00								
Net Revenues		\$37,193,129.00							
EXPENSES:									
Joint Risk Fund Contribution			24,480.00	Sch F / Col B	6500	5001	2100	5748	2800
District Reimbursements:									
Joint Risk Fund Other Costs			0.00	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs			0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SEIS Fees			6,414.00	Sch N / Col C	6500	5XXX	2100	5740	2800
Sub-Total			30,894.00						
Funding Net of Exp/Transfers			\$37,162,235.00						
OTHER:									
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments.



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2023/24	ADA:	5,135.00					
		Growth/Decline from P/Y:	(14.12)					
District:	Alta Loma							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	5,673,113.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool		0.00		Sch S / Col C				
Out of Home Care	204,235.00			Sch K / Col E				
Total Apportionment	5,877,348.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(2,093,387.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		48,483.00		Sch G / Col E	6500			
Total Fee for Service		(2,044,904.00)						
Small School Prot		(17,762.00)		Sch I / Col K	6500			
		(2,062,666.00)						
Adjusted Apportionment	\$3,814,682.00				6500			
State - AB602	2,837,323.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	977,359.00			Sch P1 / Col F				
Private School deduction	(14,354.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	963,005.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	273,447.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	273,447.00							
Net Revenues		\$4,073,775.00						
EXPENSES:								
Joint Risk Fund Contribution			273,850.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			115,117.93	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			260,028.57	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			29,857.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			(74,930.55)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps			37,145.22	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			5,907.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			646,975.17					
Funding Net of Exp/Transfers			\$3,426,799.83					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments.



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2023/24	ADA:	3,936.12					
		Growth/Decline from P/Y:	21.51					
District:	Central							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	4,382,643.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	156,552.00			Sch K / Col E				
Total Apportionment	4,539,195.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(4,565,531.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		36,525.00		Sch G / Col E	6500			
Total Fee for Service		(4,529,006.00)						
Small School Prot		(13,615.00)		Sch I / Col K	6500			
		(4,542,621.00)						
Adjusted Apportionment	(\$3,426.00)				6500			
State - AB602	(1,147,511.00)	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	1,144,085.00			Sch P1 / Col F				
Private School deduction	(22,967.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	1,121,118.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	189,776.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	189,776.00							
Net Revenues		\$163,383.00						
EXPENSES:								
Joint Risk Fund Contribution			209,913.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			29,680.00	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			210,356.30	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			83,393.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			74,298.02	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps			17,595.11	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			6,202.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			631,437.43					
Funding Net of Exp/Transfers			(\$468,054.43)					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

[illegible]



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

[illegible]

Certified: N/A

Updated: 4/5/23

[illegible]



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2023/24	ADA:	12,434.31					
		Growth/Decline from P/Y:	21.16					
District:	Etiwanda							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	14,381,732.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	494,552.00			Sch K / Col E				
Total Apportionment	14,876,284.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,607,016.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		165,679.00		Sch G / Col E	6500			
Total Fee for Service		(1,441,337.00)						
Small School Prot		(43,010.00)		Sch I / Col K	6500			
		(1,484,347.00)						
Adjusted Apportionment	\$13,391,937.00				6500			
State - AB602	10,931,293.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	2,460,644.00			Sch P1 / Col F				
Private School deduction	(31,579.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	2,429,065.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	636,450.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	636,450.00							
Net Revenues		\$13,996,808.00						
EXPENSES:								
Joint Risk Fund Contribution		663,122.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		210,222.20	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		846,924.23	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		7,207.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		(49,191.42)	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		0.00	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		15,598.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		1,693,882.02						
Funding Net of Exp/Transfers		\$12,302,925.98						
OTHER:								
State Special School	0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2023/24	ADA:	2,985.47					
		Growth/Decline from P/Y:	140.25					
District:	Mountain View							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	3,291,048.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	118,742.00			Sch K / Col E				
Total Apportionment	3,409,790.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(3,896,327.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		50,351.00		Sch G / Col E	6500			
Total Fee for Service		(3,845,976.00)						
Small School Prot		(10,327.00)		Sch I / Col K	6500			
		(3,856,303.00)						
Adjusted Apportionment	(\$446,513.00)				6500			
State - AB602	(1,053,050.00)	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	606,537.00			Sch P1 / Col F				
Private School deduction	0.00			Sch P1 / Col H				
Federal - 3310 Local Assistance	606,537.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	78,086.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	78,086.00							
Net Revenues	(\$368,427.00)							
EXPENSES:								
Joint Risk Fund Contribution		159,215.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		17,450.00	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		27,505.85	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		41,182.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		21,700.67	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		358,744.54	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		3,258.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		629,056.06						
Funding Net of Exp/Transfers		(\$997,483.06)						
OTHER:								
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments

Updated: 4/5/23

NOTE: Does not include Prior Year Adjustments



2023/24 #1 Preliminary AB602

Certified: N/A

Updated: 4/5/23

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2023/24	ADA:	9,307.88					
District:	Upland	Growth/Decline from P/Y:	(35.23)					
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	10,376,945.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool		0.00		Sch S / Col C				
Out of Home Care	452,516.00			Sch K / Col E				
Total Apportionment	10,829,461.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(2,529,206.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		159,203.00		Sch G / Col E	6500			
Total Fee for Service		(2,370,003.00)						
Small School Prot		(32,196.00)		Sch I / Col K	6500			
		(2,402,199.00)						
Adjusted Apportionment	\$8,427,262.00				6500			
State - AB602	6,244,015.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	2,183,247.00			Sch P1 / Col F				
Private School deduction	(15,790.00)			Sch P1 / Col H				
Federal - 3310 Local Assistance	2,167,457.00	DISTRICTS TO BUDGET		Sch P1 / Col K	3310	5XXX	0000	8181
3305 ARP Local Assistance	0.00			Sch P2 / Col F				
Private School deduction	0.00			Sch P2 / Col H				
Federal - 3305 ARP Local Assistance	0.00	DISTRICTS TO BUDGET		Sch P2 / Col K	3305	5XXX	0000	8182
Other Grants/Sources								
Mental Health	458,367.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	458,367.00							
Net Revenues		\$8,869,839.00						
EXPENSES:								
Joint Risk Fund Contribution		496,389.00	Sch F / Col B	6500	5XXX	2100	5110	
District Reimbursements:								
Joint Risk Fund Other Costs		260,055.68	Sch J / Col FGH&J	6500	5XXX	2100	5110	
Joint Risk Fund NPS Costs		1,677,460.66	Sch J / Col CDE&I	6500	5XXX	1180	5110	
SBCSS Leased Facilities		30,886.00	Sch L / Col G	0000	0000	9200	7142	
Provider Program Facilities		(10,315.11)	Sch L / Col S	0000	XXXX	9200	7141/8710	
SBCSS Transps		268,814.05	Sch M / Col D	0000	5XXX	9200	7142	
CSDR Transp		0.00	Sch M / Col N	0000	5XXX	9200	7142	
MTU Charge		0.00	Sch L / Col W	0000	XXXX	9200	7141/8710	
SEIS Fees		13,586.00	Sch N / Col C	6500	5XXX	2100	5840	
Sub-Total		2,736,876.27						
Funding Net of Exp/Transfers		\$6,132,962.73						
OTHER:								
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct			

NOTE: Does not include Prior Year Adjustments

2023/2 SELPA Administrative Budgets-Preliminary

Background:

The WESELPA is responsible for developing and administering the following administrative budgets:

Budget 0282 – Joint Risk Fund: As detailed in the WESELPA Fiscal Allocation Plan, the purpose of the Joint Risk Fund (JRF) budget is to pay for authorized regionalized expenses in support of SELPA districts' special education needs including but not limited to a percentage of legal/due process expenses, Non-LCI Nonpublic School/Nonpublic Agency expenses, parent reimbursements, and approved independent education evaluations. Budgeted revenues are derived primarily from district contributions at an approved per ADA charge and from district reimbursement of JRF related expenses.

Budget 0284 - Program Specialist/Regionalized Services: The purpose of the PS/RS budget is to support the regionalized services within the SELPA. Expenses include the salaries and benefits of SELPA specialists, clerical and administrative support, supplies and equipment.

Budget 0463 – Personnel Development: Formerly a separately funded grant, Personnel Development funding was rolled into the AB602 allocation as of 2013/14. As approved by the Superintendents' Council on November 22, 2013, the WESELPA Personnel Development funding will be calculated at a rate of \$0.945782 multiplied by the PY October pupil count.

Fiscal Impact:

Budget 0282 – Joint Risk Fund: The 2023/24 revenue is projected to total \$15,784,419 with projected expenditures of \$16,052,258. Including the projected beginning balance of \$667,840, the projected 2023/24 ending balance is \$400,000 which is the approved reserve amount. An ending balance in excess of the reserve will be returned to member districts through the normal return process.

Budget 0284 – Program Specialist/Regionalized Services: Based on 2019/20 ADA (EC56836.24), the 2022/23 revenue is projected to total \$1,759,837 with projected expenditures of \$1,746,635. Including the projected beginning balance of \$162,382, the projected 2023/24 ending balance is \$175,584 which is equivalent to the approved reserve of 10% of CY funding.

Budget 0463 – Personnel Development: The 2023/24 revenue is projected to be \$11,629 with projected expenditures of the same amount leaving a projected ending balance of \$0.

Recommendation:

N/A – For information only

West End SELPA
2023/24 - Joint Risk Fund (JRF) - Management #0282

T. Chatkoo 4/5/23

	Account Range	2021/22 Actuals	2022/23 Budget	2023/24 Budget
REVENUE				
Joint Risk Fund District Contributions and Reimb Revenue	8677	11,184,500	13,423,635	15,659,123
Other Local Revenues (SEIS)	8699	113,689	125,296	125,296
TOTAL REVENUE		\$ 11,298,189	\$ 13,548,931	\$ 15,784,419

EXPENDITURES				
Certificated Salaries	1000	242,762	258,605	271,245
Classified Salaries	2000	211,242	418,775	442,133
Employee Benefits	3000	189,165	271,475	290,971
Supplies	4000	2,608	6,250	6,002
Services & Other Operating	5000	10,905,377	13,401,067	15,254,166
Trf of JRF Exp to PSRS	5000	(322,807)	(261,081)	(212,259)
TOTAL EXPENDITURES		\$ 11,228,345	\$ 14,095,091	\$ 16,052,258

NET REVENUE LESS EXPENDITURES		\$ 69,843	\$ (546,160)	\$ (267,839)
Beginning Balance		1,144,156	1,214,000	667,840
ENDING BALANCE		\$ 1,214,000	\$ 667,840	\$ 400,001
Less: Reserve		400,000	400,000	400,000
ENDING BALANCE AFTER RESERVE		\$ 814,000	\$ 267,840	\$ 1

Cert FTEs	1.55	1.55	1.55
Class FTEs	3.20	4.20	4.20
TOTAL FTE	4.75	5.75	5.75

Budget Assumptions:

- JRF Contribution rate TBD in May 2023
- 4.00% Projected COLA on salary
- Information Tehnology User Fees: \$2,705 per full user, \$123 per e-mail only user
- No Indirect
- \$400,000 Reserve (Approved 12/14/18)

West End SELPA
2023/24 - Program Specialist/Regionalized Services - Management #0284

T. Chatkoo 4/5/23

	Account Range	2021/22 Actuals	2022/23 Budget	2023/24 Budget
REVENUE				
State Apportionments - CY	8311	1,523,855	1,623,820	1,755,837
Other Local Revenues	8699	4,104	4,000	4,000
Contribution from County Operations	8981			
TOTAL REVENUE		\$ 1,527,959	\$ 1,627,820	\$ 1,759,837

EXPENDITURES				
Certificated Salaries	1000	412,316	431,574	547,959
Classified Salaries	2000	318,424	338,707	362,410
Employee Benefits	3000	279,434	318,262	379,480
Supplies	4000	20,087	30,442	26,692
Services & Other Operating	5000	58,177	82,829	81,002
Trf of JRF Exp to PSRS	5000	322,807	261,081	212,259
Capital Outlay	6000	-	24,000	-
Indirect	7312	110,783	130,929	136,833
TOTAL EXPENDITURES		\$ 1,522,028	\$ 1,617,824	\$ 1,746,635

NET REVENUE LESS EXPENDITURES	\$ 5,931	\$ 9,996	\$ 13,202
Beginning Balance	146,455	152,386	162,382
ENDING BALANCE	\$ 152,386	\$ 162,382	\$ 175,584
Less: Reserve	152,386	162,382	175,584
ENDING BALANCE AFTER RESERVE	\$ 0	\$ 0	\$ 0

Cert FTEs	3.32	3.33	3.37
Class FTEs	3.75	3.75	3.75
TOTAL FTE	7.07	7.08	7.12

Budget Assumptions:

- 4.00% Projected COLA on salary
- Information Tehnology User Fees: \$2,705 per full user, \$123 per e-mail only user
- Indirect Cost Rate of 8.50%
- Reserve = 10% of CY funding

West End SELPA
2023/24 - Personnel Development - Management #0463

T. Chatkoo 4/5/23

	Account Range	2021/22 Actuals	2022/23 Budget	2023/24 Budget
REVENUE				
State Apportionments - CY	8311	11,671	11,372	11,629
TOTAL REVENUE		\$ 11,671	\$ 11,372	\$ 11,629

EXPENDITURES				
Certificated Salaries	1000	-	-	-
Classified Salaries	2000	-	-	-
Employee Benefits	3000	-	-	-
Supplies	4000	-	200	218
Services & Other Operating	5000	8,492	14,733	10,500
Indirect	7312	667	1,337	911
TOTAL EXPENDITURES		\$ 9,158	\$ 16,270	\$ 11,629

NET REVENUE LESS EXPENDITURES	\$ 2,513	\$ (4,898)	\$ -
Beginning Balance	2,385	4,898	0
ENDING BALANCE	\$ 4,898	\$ 0	\$ 0

Cert FTE	-	-	-
Class FTE	-	-	-
TOTAL FTE	-	-	-

Budget Assumptions:

- Rate of \$0.945782 per pupil (approved 11/22/13)
- Based on Pupil Count of 12,296
- Indirect Cost Rate of 8.50%

San Bernardino County Superintendent of Schools
West End County Operated Special Education Programs
2023-24 FFS Budget Summary
April 2023

C-8

2023-24 Budget Assumptions

- 4% COLA on salary
- Step and Column included in contracted salaries
- 5% increase on Medical, Dental, Vision and Life
- Employer paid statutory rates as follows (increase in PERS and STRS)
 - Medicare: 1.45%, SUI: .20%, Workers Comp: 2.63%
 - STRS: 19.10%, PERS: 27.00%, Alt. Retirement: 2.25%
- Indirect Cost Rate: 8.5%

2023-24 Fee-For-Service Budget		
Total Budgeted Expenditures	\$	40,241,225
Budgeted Offsetting Revenue	\$	6,232,398
2023-24 Excess Cost	\$	(34,008,827)

Certificated FTE

Function	
1100 - Teacher	88.50
1200 - Pupil Support	9.00
1300 - Supervisor/Admin	7.53
1900 - Other Instructional	0.00
Total Certificated	105.03

Classified FTE

Function	
2100 - Instructional Aides	172.18
2200 - Pupil Support	20.00
2300-2400 - Clerical & Office Support	19.36
Total Classified	211.54

Total Contracted FTEs in Preliminary Budget	316.57
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2023-24 Proposed Fee-For-Service Rates

Rates	SDC	PRESCHOOL SDC	PRESCHOOL INTENSIVE AUTISM	LOW INCIDENCE RELATED SERV DHH, VI, OM	1:1 AIDE	Related SVC	Interpreters	FIRST CLASS	INFANTS
2023-24 Proposed Rate	\$30,048	\$20,789	\$26,698	\$7,426	\$63,888	\$7,919	\$82,011	\$4,235	*Reserve Contrib.
2022-23	\$27,492	\$19,241	\$23,016	\$6,829	\$59,770	\$6,962	\$80,391	\$4,395	*Reserve Contrib.

Counts	SDC	PRESCHOOL SDC	PRESCHOOL INTENSIVE AUTISM	LOW INCIDENCE RELATED SERV DHH, VI, OM	1:1 AIDE	Related SVC	Interpreters	FIRST CLASS	INFANTS
2023-24 Count	407	135	117	347	54	1125	6	24	37
2022-23 Count	416	137	86	326	59	1118	6	50	49

****Budgeted Reserve Contribution for Early Start Program: \$163,332 (estimated infants served 37)***

San Bernardino County Superintendent of Schools
 WEST END COUNTY OPERATED SPECIAL EDUCATION PROGRAM
 2023-24 LCFF Revenue Projection by District
 April 2023

	Col. A	Col. B	Col. C	Col. D	Col. E
District	2023-24 Estimated ADA	2023-24 Estimated LCFF Entitlement (add-ons excluded)	AVERAGE REVENUE PER ADA (Col. B/ Col. A)	Estimated 2023-24 ADA	LCFF REVENUE PER ADA (Col. C X Col. D)
WEST END REGION					
Alta Loma Elementary	5,451.75	61,570,849	11,293.78	18.51	209,048
Central Elementary	4,180.88	53,407,962	12,774.34	54.12	691,347
Chaffey Jt. Union High	22,262.01	323,096,730	14,513.37	119.58	1,735,508
Chino Valley Unified	25,133.48	306,059,156	12,177.35	65.04	792,015
Cucamonga Elementary	2,275.62	29,451,441	12,942.16	19.83	256,643
Etiwanda Elementary	13,134.59	152,462,676	11,607.72	15.33	177,946
Mountain View Elementary	3,018.03	35,655,048	11,814.01	35.76	422,469
Mt. Baldy Jt. Elementary	90.33	1,136,236	12,578.72	0	-
Ontario-Montclair Elementary*	18,255.30	257,774,434	14,120.53	5.1	72,015
Upland Unified	9,771.34	126,249,211	12,920.36	27.12	350,400
TOTAL/AVERAGE FOR REGION	103,573.33	\$ 1,346,863,743	\$ 12,674.23	360.39	\$ 4,707,391.44

Data derived from LCFF Calculator v23.2c

*Does not include additional 15% Concentration Grant funding in calculation

**Per agreement between SBCSS and Ontario-Montclair

WEST END COUNTY OPERATED SPECIAL EDUCATION PROGRAMS

2023-24 Fee For Service Budget

April 2023

1 2 3 4 5 6 7 8 9 10

			SDC	PRESCHOOL SDC	PRESCHOOL INTENSIVE AUTISM	LOW INCIDENCE RELATED SERV DHH, VI, OM	1:1 AIDE SERVICES	RELATED SERV (APE, SPEECH, HEALTH SRVC, OT, PT)	INTERPRETER	FIRST CLASS	INFANTS	TOTAL
Rate:			\$ 30,048	\$ 20,789	\$ 26,698	\$ 7,426	\$ 63,888	\$ 7,919	\$ 82,011	\$ 4,235	*Reserve Contribution	
1	1000-1999	Certificated Salaries	\$ 5,510,381	\$ 1,015,112	\$ 980,790	\$ 1,160,721	\$ -	\$ 3,137,117	\$ -	\$ 162,871	\$ 495,700	\$ 12,462,692
2	2000-2999	Classified Salaries	\$ 2,878,733	\$ 485,105	\$ 838,013	\$ 237,856	\$ 1,552,549	\$ 1,906,011	\$ 226,180	\$ 61,123	\$ 66,864	\$ 8,252,434
3	3000-3999	Employee Benefits	\$ 4,379,240	\$ 736,626	\$ 1,103,307	\$ 645,011	\$ 1,287,120	\$ 2,044,936	\$ 126,600	\$ 85,513	\$ 255,417	\$ 10,663,770
4	4000-4999	Books & Supplies	\$ 25,540	\$ 10,200	\$ 4,800	\$ 5,700	\$ -	\$ 16,800	\$ -	\$ 600	\$ 2,700	\$ 66,340
5	5000-5999	Services & Other Operating Expenditures	\$ 611,405	\$ 2,679	\$ 4,439	\$ 16,283	\$ 339,996	\$ 36,358	\$ 100,738	\$ 918	\$ 5,372	\$ 1,118,188
6	6000-6999	Capital Outlay	-	-	-	-	-	-	-	-	-	\$ -
7												
8												
9		Subtotal	\$ 13,405,299	\$ 2,249,722	\$ 2,931,349	\$ 2,065,571	\$ 3,179,665	\$ 7,141,222	\$ 453,518	\$ 311,025	\$ 826,053	\$ 32,563,424
10		% of Total	47.70%	8.00%	10.43%	7.35%		25.41%		1.11%		
11												
12		Allocated Cost	\$ 2,007,979	\$ 336,986	\$ 439,087	\$ 309,402	\$ -	\$ 1,069,683	\$ -	\$ 46,588	\$ 315,537	\$ 4,525,262
13		Subtotal	\$ 15,413,278	\$ 2,586,708	\$ 3,370,436	\$ 2,374,973	\$ 3,179,665	\$ 8,210,905	\$ 453,518	\$ 357,613	\$ 1,141,590	\$ 37,088,686
14												
15		Indirect Cost @ 8.5%	\$ 1,310,129	\$ 219,870	\$ 286,487	\$ 201,873	\$ 270,272	\$ 697,927	\$ 38,549	\$ 30,398	\$ 97,035	\$ 3,152,539
16												
17		TOTAL EXPENSE	\$ 16,723,407	\$ 2,806,578	\$ 3,656,923	\$ 2,576,845	\$ 3,449,937	\$ 8,908,832	\$ 492,067	\$ 388,012	\$ 1,238,625	\$ 40,241,225
18												
19	8311	6500 AB602 BASE (Per ADA)	\$ 319,546									
20	8710	6500 LCFF Revenue Transfer	\$ 4,174,135		\$ 533,257							\$ 4,707,391
21	8182	3315 Federal Preschool								\$ 286,380		\$ 286,380
22	8182	3385 Infant Part C									\$ 51,862	\$ 51,862
23	8590	6515 Infant Discretionary									\$ 89,117	\$ 89,117
24	8311	6510 State Infant Apportionment									\$ 934,315	\$ 934,315
25	8981	8990 Contrib frm Unrestricted Reserve	\$ -								\$ 163,332	\$ 163,332
26												
27		TOTAL REVENUE:	\$ 4,493,682	\$ -	\$ 533,257	\$ -	\$ -	\$ -	\$ -	\$ 286,380	\$ 1,238,625	\$ 6,232,398

Excess Cost \$ (12,229,725) \$ (2,806,578) \$ (3,123,666) \$ (2,576,845) \$ (3,449,937) \$ (8,908,832) \$ (492,067) \$ (101,631) \$ (0) \$ (34,008,827)

Estimated # of Services - 2023-24 407 135 117 347 54 1,125 6 24 37

Projected 2023-24 FFS Rates	\$ 30,048	\$ 20,789	\$ 26,698	\$ 7,426	\$ 63,888	\$ 7,919	\$ 82,011	\$ 4,235	*Reserve Contrib.
2022-23 FFS Rates	\$ 27,492	\$ 19,241	\$ 23,016	\$ 6,829	\$ 59,770	\$ 6,962	\$ 80,391	\$ 4,395	*Reserve Contrib.

*Budgeted Reserve Contribution for Early Start (infant) Program: \$163,332 (estimated infants served 37)

San Bernardino County Superintendent of Schools
Student Services Counseling Center
2023-24 Intensive Therapeutic Services Fee-For-Service

The Student Services Counseling Center (SSCC) offers school-based counseling services to SBCSS enrolled students and their families who are experiencing difficulties and distress with mental health, relationships, school behavior problems, substance use, and/or family difficulties. Our Mental Health Clinical Therapists utilize Evidence Based Practices and work in collaboration with staff, parents, probation, and district personnel to support students in reaching their personal and academic goals. Mental Health Clinical Therapists provide Educationally Related Mental Health Services (ERMHS) as written on Individualized Education Plan (IEP) in addition to a comprehensive assessment and treatment plan which addresses any functional impairment needs above and beyond what is written in the IEP.

Services include individual, group, family, crisis intervention, conflict resolution and participation in any Child Family Treatment Team Meetings. Mental Health Clinical Therapists are embedded in the school setting and available on campus to provide services and consultation to students and staff. In addition, the students receive prevention and intervention services through the SSCC that include student Suicide Prevention Training, Synergy workshops, Career Days, Human Trafficking Prevention Presentations, Anti-Bullying Presentations, Sexual Harassment Prevention Presentations, Social Skills Training, Social Emotional Learning lessons, and Mental Health and stigma reduction activities.

2023-24 Intensive Therapeutic Services Fee	\$4,336
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SBCSS - West End County Owned Preschool Centers
Schedule of Projected Expenditures FY 2023-24 Proposed Budget

S U M M A R Y				Proposed Budget
	Maintenance & Operations			\$ 306,805
	Total Expenditures			\$ 306,805
	Pupil Count			
	202 Alta Loma	29	10%	29,857
	209 Central	81	27%	83,393
	210 Chino	77	26%	79,275
	215 Cucamonga	34	11%	35,005
	218 Etiwanda	7	2%	7,207
	238 Mountain View	40	13%	41,182
	259 Upland	30	10%	30,886
	Total Revenue	298	100%	\$ 306,805
L I V E O A K 2 8 2 0 1				Proposed Budget
	Maintenance & Operations			\$ 120,001
	Total Expenditures			\$ 120,001
	Pupil Count Pupil Count %			
	202 Alta Loma	0	0%	-
	209 Central	3	3%	3,711
	210 Chino	60	62%	74,227
	215 Cucamonga	1	1%	1,237
	218 Etiwanda	0	0%	-
	238 Mountain View	33	34%	40,825
	259 Upland	0	0%	-
	Total Revenue	97	100%	\$ 120,001
M U L T I B R A R Y 2 8 2 2				Proposed Budget
	Maintenance & Operations			\$ 95,501
	Total Expenditures			\$ 95,501
	Pupil Count Pupil Count %			
	202 Alta Loma	19	17%	16,647
	209 Central	49	45%	42,932
	210 Chino	0	0%	-
	215 Cucamonga	20	18%	17,523
	218 Etiwanda	1	1%	876
	238 Mountain View	3	3%	2,628
	259 Upland	17	16%	14,895
	Total Revenue	109	100%	\$ 95,501
F R O S T 2 8 2 7				Proposed Budget
	Maintenance & Operations			\$ 91,303
	Total Expenditures			\$ 91,303
	Pupil Count Pupil Count %			
	202 Alta Loma	10	11%	9,924
	209 Central	29	32%	28,780
	210 Chino	17	18%	16,871
	215 Cucamonga	13	14%	12,902
	218 Etiwanda	6	7%	5,955
	238 Mountain View	4	4%	3,970
	259 Upland	13	14%	12,902
	Total Revenue	92	100%	\$ 91,303

**SELPA Advisory Committee
2023-24
Meeting Schedule**

<u>Date</u>	<u>Time</u>	<u>Meeting Type</u>	<u>Facilitator</u>
Monday, September 11, 2023	1:30	Business Meeting	Ricky Alyassi Tim Chatkoo
Monday, November 13, 2023	1:30	Business Meeting	Ricky Alyassi Tim Chatkoo
Monday, January 22, 2024	1:30	Business Meeting	Ricky Alyassi Tim Chatkoo
Monday, March 11, 2024	1:30	Business Meeting	Ricky Alyassi Tim Chatkoo
Monday, April 8, 2024	1:30	Business Meeting	Ricky Alyassi Tim Chatkoo
Monday, May 06, 2024	1:30	Business Meeting	Ricky Alyassi Tim Chatkoo

Met	
In Progress	
Not Met	

WESELPA Priorities 2022-2023

Area	Rationale	Anticipated Outcomes
1. Compliance – Compliance Improvement Monitoring Plan, CALPADS, DRDP, Data Dashboard, Disproportionality and LCAP.	The West End SELPA districts are required to participate in various compliance activities that are based on data in SEIS, CALPADS and the data dashboard. The districts will need guidance and support from the SELPA staff as the Special Education Plan will be an annual effort and captures elements for all CDE compliance needs.	WESELPA staff will work collaboratively with member districts to complete all compliance activities within the required timelines, while promoting the best potential supports and practices for students with special needs. Met: The SELPA Administrator and staff are actively supporting member districts through the IEP data implementation collection, compliance improvement monitoring (CIM) year 2, CALPADS reporting, DRDP reporting, Disproportionality, Significant disproportionality, attendance/consultation for LCAP, and all other compliance-related needs on an ongoing basis.
2. Special Education Funding – advocate for funding and determine allocation model for any additional funds.	There is a continual need for the state and federal governments to budget additional funds to cover the costs for special education programs and services to ensure adequate funding for student with disabilities. Additionally, all funding areas whether restricted or unrestricted that are received by the West End SELPA for LEA member allocation requires oversight to ensure funding models adequately address the needs of students with special needs for our member districts.	The WESELPA Administrator will work with the member districts and through State SELPA Administrators, Coalition for Adequate Funding for Special Education, and other lobbying groups to support legislation that would provide additional funding for special education. Additionally, the WESELPA Administrator will conduct internal reviews of all funding models related to fiscal allocation plan expenditures to ensure fiscally appropriate distribution to member districts to support services and programming for students with disabilities. Met: The SELPA Administrator has thoroughly and responsibly reviewed various funding models including the joint risk fund, operating budget, private school expenditures, and other areas to ensure the most prudent and fiscally responsible utilization of SELPA expenditures to increase specialized services and supports for member districts via a cost-effective model. Additionally, an AB 602/Mental Health workgroup has occurred with an ultimate recommendation for utilization of funds to be brought forward and decided upon by Superintendents Council.
3. Resolution and Education Support	The West End SELPA will create systems to support the added value of having an In-House Attorney position as well as a systemized approach	The West End SELPA Administrator will work with WESELPA team members to ensure a systematic approach

Met	
In Progress	
Not Met	

WESELPA Priorities 2022-2023

Team—Build capacity for In-House Attorney and ADR support	for delivering Alternative Dispute Resolution resources for districts and families to increase opportunities for resolution via a cost-effective model.	for offering In-House Counsel and Coordinated ADR services to member districts and the community to support positive outcomes for IEP disputes. Met: The SELPA Administrator has created a systems approach to providing increased resolution and legal support/consultation to member districts. ADR systems of support structures have been made available to member districts with an emphasis on outreach/prevention, disagreement/collaboration, and resolution/restoration tiers to assist districts and families at their level of need. Additionally, the addition of In-House Counsel has created a significant increase in special education consultation for ensuring best practices for students/staff while decreasing overall expenditures to contracted firms at a rate of approximately 40% for a cost-effective, resolution focused model.
4. District Visits	The SELPA Administrator will continue to experience the wealth of high-quality special education programming being provided by our member districts through site visits of each member district to support awareness of district-led programs and initiatives for students with special education.	The SELPA Administrator will visit each member LEA to observe district-led programs and initiatives throughout the WESELPA region. In Progress: The SELPA Administrator is presently visiting member districts and county office programming with several districts and the county office programs visited and several more districts scheduled or in the process of being scheduled to close out the school year.
5. Professional Learning—(Personalized)	The WESELPA will continue to provide staff development with contracted presenters and internal staff. Member districts will be surveyed each year to identify areas of desired professional learning that the West End SELPA will create and provide. Additionally, the West End SELPA will move toward online/digital professional learning modules that member LEAs can access and train teams with while WESELPA staff will provide continuous follow-up to guide implementation efforts and best practices.	The West End SELPA staff will collect and aggregate data on professional learning opportunities developed and offered through WESELPA. The Administrator will provide a summary of this data of the WESELPA trainings provided. The WESELPA Administrator will ensure the development and accessibility of digital professional learning resources to be accessed via the WESELPA website and WESELPA social media.

Met	
In Progress	
Not Met	

WESELPA Priorities 2022-2023

		<p>Met: Personalized professional learning opportunities have been created and are being provided at a much higher rate than in previous years. Topics such as paraprofessional support training, CPI certification, compliance training, customer services training, etc., have been created and are being created both digitally and in-person to support the unique needs of our member districts.</p>
<p>6. CAC – Trainings and Recruitment</p>	<p>The WESELPA will provide training in areas aligned with the WESELPA Priorities and others as determined by the CAC members. Additionally, the West End SELPA will support the CAC with efforts to create greater awareness of the CAC through recruitment and digital media publication on the WESELPA website.</p>	<p>Parents will have the opportunity to learn about topics relevant to parent/district relationships, the IEP process, Agency collaboration, and more as determined by the CAC members. Additionally, CAC members will have the opportunity to create flyers, newsletters, and other digital media awareness efforts with the support of WESELPA staff.</p> <p>Met: Training topics selected by the CAC to include a student with disabilities perspective, social-emotional learning, and transitions have all been conducted by the West End SELPA team. Additionally, the CAC Annual Art and Writing Ceremony is scheduled to occur in April 2023 with preparations taking place and a wealth of pieces being submitted for the ceremony. Moreover, recruitment and the CAC member selection process has been thoroughly worked on with the CAC and district directors. CAC newsletters have been created, shared with districts, and publicized on the West End SELPA website. CAC representatives are actively being sought out by districts with alternates also being recommended for our CAC consistent with the CAC bylaws.</p>
<p>7. West End SELPA Staffing</p>	<p>The SELPA Administrator will make an ongoing effort to ensure the West End SELPA staffing needs are continually fulfilled while conducting internal reviews of staffing patterns and needs, while making any staffing recommendations to member districts and/or Administrative Unit should any additional staffing positions be created or removed. Additionally, the SELPA Administrator will collaborate with the SBCSS Human Resources Dept. to fill any vacancies that may occur.</p>	<p>The West End SELPA Administrator will work with the member LEAs and the Administrative Unit to determine any potential staffing needs and develop a plan to build the capacity for any and all WESELPA staff members in their respective roles on an ongoing basis. The Administrator will also work closely with SBCSS HR department to address all employment-related issues.</p>

Met	
In Progress	
Not Met	

WESELPA Priorities 2022-2023

		<p>Met: The SELPA administrator has continuously monitored, filled openings, and recommended employment to high-quality personnel to ensure the value-added support model that the West End SELPA provides to member districts and the community is of the highest caliber.</p>
8. Community Outreach	<p>The West End SELPA will continue to increase community outreach efforts through the utilization of trainings for families, updated media publications/newsletters, updated community/agency resources lists, and CAC collaboration to support outreach efforts with community members.</p>	<p>The West End SELPA will make every best effort to increase outreach efforts for our community members within the region served by our member LEAs in a positive way to increase access to resources for our community.</p> <p>Met: The SELPA Administrator has worked diligently with WESELPA team members to increase parent outreach opportunities and increase attendance at WESELPA offered parent outreach training(s), including the Parent Project series which has grown tremendously since its initial launch last school year.</p>
9. Regional Collaboration	<p>The West End SELPA will create systems of support in the development and implementation of various WESELPA-offered programs and services related to WESELPA priorities to increase opportunities for best practices for students with special education.</p>	<p>The West End SELPA will work collaboratively with member districts by garnering input on WESELPA process and procedures for the building out of WESELPA priorities, as applicable, in creating a systemized approach for providing value-added options for districts, families, and students.</p> <p>Met: The SELPA Administrator and the WESELPA team continue to provide meaningful consultation and value-added support services to member districts in all areas of reported need from member districts. The SELPA Administrator continues to ensure an opportunity to garner feedback from member districts is available to help drive the support(s) and services provided by WESELPA.</p>

WESELPA Priorities 2023-2024

D-3

	Systems-Based		Outreach & Engagement		Continuous Improvement
Goal 1		Goal 2		Goal 3	
Goal 1.1 Compliance-Compliance Improvement Monitoring Plan, SEIS, CALPADS, DRDP, Data Dashboard, Disproportionality and LCAP.	<p>The West End SELPA member districts are required to participate in various compliance activities that are based CDE guidelines related to various areas including but not limited to Compliance Improvement Monitoring (CIM), IEP Implementation Data, SEIS CALPADS and DRDP data, Data Dashboard, Disproportionality, and LCAP. Guidance and support from the WESELPA will be an annual effort to support all CDE compliance needs for districts.</p>	Goal 2.1 CAC – Trainings and Recruitment	<p>The West End SELPA will provide training in areas aligned with the WESELPA Priorities and others as determined by the CAC. Additionally, the West End SELPA will support the CAC with efforts to create greater awareness of the CAC through recruitment and digital media publication on the WESELPA website.</p>	Goal 3.1 West End SELPA Staffing	<p>The SELPA Administrator will make an ongoing effort to ensure the West End SELPA staffing needs are continually fulfilled while conducting internal reviews of staffing patterns and needs and make staffing recommendations to member districts and/or the Administrative Unit should any additional staffing positions be created or removed at the operating budget expense. Additionally, the SELPA Administrator will collaborate with the SBCSS Human Resources Department to fill any vacancies that may occur.</p>
Goal 1.2 Resolution and Education Support Team-Build capacity for In-House Attorney and ADR support	<p>The West End SELPA will continue to ensure a system of support is in place to enhance the added value of having an In-House Counsel position as well as a systemized approach for delivering Alternative Dispute Resolution resources for districts and families to increase opportunities for resolution via a cost-effective model.</p>	Goal 2.2 Community Outreach	<p>The West End SELPA will continue to increase community outreach efforts through the utilization of trainings for families, updated media publications and newsletters, updated community/agency resources lists, and CAC collaboration to support outreach efforts with community members.</p>	Goal 3.2 Collaboration	<p>The West End SELPA will work collaboratively with member districts by garnering input on WESELPA process and procedures for the building out of WESELPA priorities, as applicable, in creating a systemized approach for providing value-added options for districts, families, and students.</p>
Goal 1.3 Special Education Funding – advocate for funding and determine allocation model for any additional funds	<p>There is a continual need for the state and federal government to budget additional funds to cover the costs of special education programs and services to ensure adequate funding for students with disabilities. Additionally, all funding areas whether restricted or unrestricted that are received by the West End SELPA for LEA member allocation require oversight to ensure funding models adequately address the needs of students with special needs for our member districts.</p>	Goal 2.3 District Visits	<p>The SELPA Administrator will continue to experience the wealth of high-quality special education programming being provided by our member districts through site visits of each member district to support awareness of district-led programs and initiatives for students with special education.</p>	Goal 3.3 Professional Learning- (Personalized)	<p>The West End SELPA will continue to provide staff development with contracted presenters and internal staff. Member districts will be surveyed each year to identify areas of desired professional learning that the West End SELPA will create and provide. Additionally, the West End SELPA will move toward online/digital professional learning modules that member LEAs can access and train teams with while WESELPA staff will provide continuous follow-up to guide implementation efforts and best practices.</p>

Community Advisory Committee
Representatives

Community Advisory Committee representatives serve an important role as a liaison between the community and the district director of special education. Representatives recommend priorities for special education services, assist in parent education, and support activities on behalf of individuals with exceptional needs.

In accordance with the Community Advisory Committee bylaws, the **Chaffey JUHSD, Chino Valley USD, Etiwanda SD, and Upland USD** school districts shall appoint parent representatives in odd-numbered years to the Community Advisory Committee for a two-year term, beginning July 1, 2023, and ending June 30, 2025. The representative should be a parent of a student residing and enrolled in the school district or a district-offered school program. The appointment is by the action of the District Board of Education.

Once the School District Board of Education has approved the appointment of the district representative, please forward the name, contact information for the representative, and a copy of the board approval to Natalie Vivar, Administrative Assistant, West End SELPA.



WEST END
SELPA

D-5

COMMUNITY ADVISORY COMMITTEE PRESENTS:
2022-2023

ART & WRITING SHOWCASE

Through Our Eyes

This showcase is open to students with an IEP from participating districts within the West End SELPA. Each student may submit one entry that depicts how they see the world or an experience through their eyes. There is no right or wrong way, creativity is encouraged!

**SUBMISSION
DEADLINE:
APRIL 7, 2023**



Award Ceremony
April 25, 2023



6:30PM -8:30PM



Gardiner Auditorium
Chaffey High School
1245 N Euclid Avenue
Ontario, CA 91762



Poetry	Mounted on Matte Board Max size 9" x 12"
Essay	Mounted on Matte Board Max size 9" x 12"
Photography	No framed entries Max size 16" x 20"
Visual Arts	No framed entries Max size 24" x 24"
Video	Recorded on DVD, flash drive or provided via Google Docs
Musical Score	Recorded on DVD, flash drive or provided via Google Docs (must be music of student)
Class Performance	Recorded on DVD, flash drive or provided via Google Docs (Max 2 minutes)

All participants who are present at the award ceremony will be entered in a raffle for an opportunity to win Disney Dollars!

Questions? Contact:
natalie.vivar@sbcss.net | (909)
476-6131